

United States Bankruptcy Court for the:

Central District of California

Case number (if known): \_\_\_\_\_

Chapter you are filing under:

- ☐ Chapter 7  
☒ Chapter 11  
☐ Chapter 12  
☐ Chapter 13

☐ Check if this is an  
amended filing

## Official Form 201

## Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. **Debtor's name** Nalu's Group, Inc.

2. **All other names debtor used in the last 8 years** Nalu's Island Grill  
Nalu's Hawaiian Fish Grill  
Nalu's, Inc.  
Include any assumed names, trade names, and *doing business as* names

3. **Debtor's federal Employer Identification Number (EIN)** 84-2872341

4. **Debtor's address**

Principal place of business		Mailing address, if different from principal place of business
<u>6741 Quail Hill Parkway</u>		
Number	Street	Number Street
<u>Irvine CA 92603</u>		P.O. Box
City	State ZIP Code	City State ZIP Code
<u>Orange County</u>		<b>Location of principal assets, if different from principal place of business</b>
County		<u>Number Street</u>
		City State ZIP Code

5. **Debtor's website (URL)** nalusgrill.com

6. **Type of debtor**  
☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))  
☐ Partnership (excluding LLP)  
☐ Other. Specify: \_\_\_\_\_

Debtor Nalu's Group, Inc.  
Name \_\_\_\_\_ Case number (if known) \_\_\_\_\_

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))  
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  
☐ Railroad (as defined in 11 U.S.C. § 101(44))  
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))  
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))  
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))  
☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)  
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)  
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.

See <http://www.naics.com/search/>.

7225

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7  
☐ Chapter 9  
☒ Chapter 11. Check all that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
☐ A plan is being filed with this petition.  
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).  
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.  
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

☒ No

☐ Yes. District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY  
District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

☒ No

☐ Yes. Debtor \_\_\_\_\_ Relationship \_\_\_\_\_  
District \_\_\_\_\_ When \_\_\_\_\_  
Case number, if known \_\_\_\_\_  
MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Debtor Nalu's Group, Inc.  
Name \_\_\_\_\_ Case number (if known) \_\_\_\_\_

**11. Why is the case filed in *this* district?**

*Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** *(Check all that apply.)*

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_

Number \_\_\_\_\_ Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**Is the property insured?**

- ☐ No
- ☐ Yes. Insurance agency \_\_\_\_\_
- Contact name \_\_\_\_\_
- Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

*Check one:*

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

**14. Estimated number of creditors**

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> 1-49             | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000  | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199          | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999          |  |  |

**15. Estimated assets**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000                  | <input type="checkbox"/> \$1,000,001-\$10 million    | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input checked="" type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million   | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000           | <input type="checkbox"/> \$50,000,001-\$100 million  | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million         | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion        |

Debtor	Nalu's Group, Inc.	Case number (if known)	
	Name		

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16. Estimated liabilities

<input type="checkbox"/> \$0-\$50,000	<input type="checkbox"/> \$1,000,001-\$10 million	<input type="checkbox"/> \$500,000,001-\$1 billion
<input checked="" type="checkbox"/> \$50,001-\$100,000	<input type="checkbox"/> \$10,000,001-\$50 million	<input type="checkbox"/> \$1,000,000,001-\$10 billion
<input type="checkbox"/> \$100,001-\$500,000	<input type="checkbox"/> \$50,000,001-\$100 million	<input type="checkbox"/> \$10,000,000,001-\$50 billion
<input type="checkbox"/> \$500,001-\$1 million	<input type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion

### Request for Relief, Declaration, and Signatures

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/01/2021  
MM / DD / YYYY

X

Signature of authorized representative of debtor

Title President

Tony Truong

Printed name

18. Signature of attorney

X

Signature of attorney for debtor

Date 04/01/2021

MM / DD / YYYY

Michael Jones

Printed name

M Jones & Associates, PC

Firm name

505 N Tustin Ave Ste 105

Number Street

Santa Ana

City

CA

State

92705

ZIP Code

714-795-2346

Contact phone

mike@mjonesoc.com

Email address

271574

Bar number

CA

State

h



1 Michael Jones, SBN 271574  
2 Sara Tidd, SBN 259741  
3 M. Jones & Associates, PC  
4 505 North Tustin Ave, Suite 105  
5 Santa Ana, CA 92705  
6 Telephone: (714) 795-2346  
7 Facsimile: (888) 341-5213  
8 Email: mike@mjonessoc.com

9 Attorney for Debtor and Debtor-in-Possession

10 **UNITED STATES BANKRUPTCY COURT**  
11 **CENTRAL DISTRICT OF CALIFORNIA – SANTA ANA DIVISION**

12 In Re:

13 NALU’S GROUP, INC.

Case No.

Chapter 11

**COMPLIANCE DOCUMENTS UNDER  
11 U.S.C. §1116 / 11 U.S.C. §1187**

16 Debtor and Debtor-in-Possession.

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1  
2 Attached hereto are copies of the Debtor's most recent balance sheet, statement of  
3 operations, cash-flow statement, and federal tax return, or a statement under penalty of perjury  
4 that no such documents have been prepared and/or that no Federal tax return has been filed.  
5

6  
7 Dated this 1 April 2021.  
8  
9

10  
11 **M Jones & Associates, PC**  
12 Attorneys for Debtor

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Michael Jones  
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## Declaration of Tony Truong

I, TONY TRUONG, declare as follows:

1. I am Tony Truong, the president of the Debtor in the above captioned case. I have personal knowledge of the following, and if called as a witness, I could competently testify to the following of my own personal knowledge, information, and belief. I am totally, completely, and intimately familiar with my financial affairs and the documentation related to my finances.

2. Attached hereto are copies of the debtor's most recently filed Federal tax return.

3. Also attached hereto is a cash-flow statement that was prepared for use in my Chapter 11 case for the first 12 months of the case.

4. Also attached hereto are copies of the debtor's most recently prepared balance sheet and profit and loss statement.

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct. This Declaration was executed on 1 April 2021.

Dated this April 1, 2021,

  
Tony Truong

Annual Cash Flow Projection

	INITIAL BUDGET	April 2021	May 2021	June 2021	July 2021	August 2021	September 2021	October 2021	November 2021	December 2021	January 2022	February 2022	March 2022	TOTAL
Gross Income	\$ 35,000.00	\$ 35,000.00	\$ 38,000.00	\$ 40,000.00	\$ 42,500.00	\$ 45,000.00	\$ 48,500.00	\$ 50,000.00	\$ 52,500.00	\$ 55,000.00	\$ 57,500.00	\$ 59,000.00	\$ 62,000.00	\$ 585,000.00
Cost of Goods Sold	\$ 12,250.00	\$ 12,250.00	\$ 13,300.00	\$ 14,000.00	\$ 14,875.00	\$ 15,750.00	\$ 16,975.00	\$ 17,500.00	\$ 18,375.00	\$ 19,250.00	\$ 20,125.00	\$ 20,650.00	\$ 21,700.00	\$ 204,750.00
<b>Total Income</b>	<b>\$ 22,750.00</b>	<b>\$ 22,750.00</b>	<b>\$ 24,700.00</b>	<b>\$ 26,000.00</b>	<b>\$ 27,625.00</b>	<b>\$ 29,250.00</b>	<b>\$ 31,525.00</b>	<b>\$ 32,500.00</b>	<b>\$ 34,125.00</b>	<b>\$ 35,750.00</b>	<b>\$ 37,375.00</b>	<b>\$ 38,350.00</b>	<b>\$ 40,300.00</b>	<b>\$ 380,250.00</b>
<b>Expenses</b>														
Automobile / Transportation	\$ 400.00	\$ 400.00	\$ 400.00	\$ 400.00	\$ 400.00	\$ 400.00	\$ 400.00	\$ 400.00	\$ 400.00	\$ 400.00	\$ 400.00	\$ 400.00	\$ 400.00	\$ 4,800.00
Payroll - Insiders	\$ 2,083.33	\$ 2,083.33	\$ 2,083.33	\$ 2,083.33	\$ 2,083.33	\$ 2,083.33	\$ 2,083.33	\$ 2,083.33	\$ 2,083.33	\$ 2,083.33	\$ 2,083.33	\$ 2,083.33	\$ 2,083.33	\$ 25,000.00
Payroll - Other Employees	\$ 11,550.00	\$ 11,550.00	\$ 12,540.00	\$ 13,200.00	\$ 14,025.00	\$ 14,850.00	\$ 16,005.00	\$ 16,500.00	\$ 17,325.00	\$ 18,150.00	\$ 18,975.00	\$ 19,470.00	\$ 20,460.00	\$ 193,050.00
Taxes not included in payroll	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Rent Expense - Real Property	\$ 9,500.00	\$ 9,500.00	\$ 9,500.00	\$ 9,500.00	\$ 9,500.00	\$ 9,500.00	\$ 9,500.00	\$ 9,500.00	\$ 9,500.00	\$ 9,500.00	\$ 9,500.00	\$ 9,500.00	\$ 9,500.00	\$ 114,000.00
Deferred Rent Repayment	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Insurance not otherwise in payroll	\$ 665.80	\$ 665.80	\$ 701.44	\$ 725.20	\$ 754.90	\$ 784.60	\$ 826.18	\$ 844.00	\$ 873.70	\$ 903.40	\$ 933.10	\$ 950.92	\$ 986.56	\$ 9,949.80
Telephone and Utilities	\$ 1,950.00	\$ 1,950.00	\$ 1,950.00	\$ 1,950.00	\$ 1,950.00	\$ 1,950.00	\$ 1,950.00	\$ 1,950.00	\$ 1,950.00	\$ 1,950.00	\$ 1,950.00	\$ 1,950.00	\$ 1,950.00	\$ 23,400.00
Repairs and Maintenance	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 6,000.00
Travel and Entertainment	\$ 150.00	\$ 150.00	\$ 150.00	\$ 150.00	\$ 150.00	\$ 150.00	\$ 150.00	\$ 150.00	\$ 150.00	\$ 150.00	\$ 150.00	\$ 150.00	\$ 150.00	\$ 1,800.00
Miscellaneous Operating Expenses	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 6,000.00
<b>Total Budget Expenses</b>	<b>\$ 27,299.13</b>	<b>\$ 27,299.13</b>	<b>\$ 28,324.77</b>	<b>\$ 29,008.53</b>	<b>\$ 29,863.23</b>	<b>\$ 30,717.93</b>	<b>\$ 31,914.51</b>	<b>\$ 32,427.33</b>	<b>\$ 33,282.03</b>	<b>\$ 34,136.73</b>	<b>\$ 34,991.43</b>	<b>\$ 35,504.25</b>	<b>\$ 36,529.89</b>	<b>\$ 383,999.80</b>
<b>Net Cash Flow</b>	<b>-\$ 4,549.13</b>	<b>-\$ 4,549.13</b>	<b>\$ 3,624.77</b>	<b>-\$ 3,008.53</b>	<b>-\$ 2,238.23</b>	<b>-\$ 1,467.93</b>	<b>\$ 389.51</b>	<b>\$ 72.67</b>	<b>\$ 842.97</b>	<b>\$ 1,613.27</b>	<b>\$ 2,383.57</b>	<b>\$ 2,845.75</b>	<b>\$ 3,770.11</b>	<b>-\$ 3,749.80</b>

## **Kim Le, CPA, A Professional Corporation**

22241 Canyon Crest Dr.  
Mission Viejo, CA 92692-4536  
☎ (949) 588-6348 - Fax (949) 588-6349

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### **Accountant's Compilation Report**

Management is responsible for the accompanying financial statements of Nalu's, Inc., which comprise the balance sheet – tax-basis as of December 31, 2019, and the related statement of revenue and expenses – tax-basis, for the year then ended in accordance with the tax-basis of accounting, and for determining that the tax-basis of accounting is an acceptable financial reporting framework. We have performed a compilation engagement in accordance with Statements on Standards for Accounting and Review Services promulgated by the Accounting and Review Services Committee of the AICPA. We did not audit or review the financial statements nor were we required to perform any procedures to verify the accuracy or completeness of the information provided by management. Accordingly, we do not express an opinion, a conclusion, nor provide any form of assurance on these financial statements.

The financial statements are prepared in accordance with the tax-basis of accounting, which is a basis of accounting other than accounting principles generally accepted in the United States of America.

Management has elected to omit substantially all the disclosures ordinarily included in financial statements prepared in accordance with the tax-basis of accounting. If the omitted disclosures were included in the financial statements, they might influence the user's conclusions about the company's assets, liabilities, equity, revenue, and expenses. Accordingly, the financial statements are not designed for those who are not informed about such matters.

*Kim Le, CPA*

Mission Viejo, California  
August 18, 2020

**Nalu's, Inc.**

**Balance Sheet - Tax-Basis**

As of December 31, 2019

	Dec 31, 19
<b>ASSETS</b>	
Current Assets	
Checking/Savings	
1010 • Cash - Checking	(39,231.30)
1090 • Reclassed to bank overdraft	39,231.30
Total Checking/Savings	0.00
Total Current Assets	0.00
Fixed Assets	
1600 • Automobiles	47,636.71
1605 • Accum depr - Automobile	(37,885.00)
Total Fixed Assets	9,751.71
Other Assets	
1999 • Note receivable - sale of asset	99,000.00
Total Other Assets	99,000.00
<b>TOTAL ASSETS</b>	<b>108,751.71</b>
<b>LIABILITIES &amp; EQUITY</b>	
Liabilities	
Current Liabilities	
Credit Cards	
2033 • Citi Costco #6345	948.95
2041 • Chase CC #7212	4,614.44
Total Credit Cards	5,563.39
Other Current Liabilities	
2045 • Bank overdraft	39,231.30
2100 • Payroll Taxes Payable	
2110 • FIT & FICA P/R Taxes Payable	1,128.72
2130 • State P/R Taxes Payable	56.34
Total 2100 • Payroll Taxes Payable	1,185.06
2200 • Sales Tax Payable	5,222.67
Total Other Current Liabilities	45,639.03
Total Current Liabilities	51,202.42
Total Liabilities	51,202.42
Equity	
3100 • Capital Stock	10.00
3200 • Additional Paid-in Capital	22,990.00
3300 • Distributions	(98,710.05)
3900 • Retained Earnings	74,664.07
Net Income	58,595.27
Total Equity	57,549.29
<b>TOTAL LIABILITIES &amp; EQUITY</b>	<b>108,751.71</b>

**Nalu's, Inc.**  
**Statement of Revenue & Expenses - Tax-Basis**  
**January through December 2019**

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	Jan - Dec 19	% of Income
Ordinary Income/Expense		
Income		
4000 - Sales	782,903.00	98.7%
4100 - Sale of equipment	10,000.00	1.3%
Total Income	792,903.00	100.0%
Cost of Goods Sold		
5000 - Product Costs	311,379.62	39.3%
Total COGS	311,379.62	39.3%
Gross Profit	481,523.38	60.7%
Expense		
5800 - Labor Costs	158,750.74	20.0%
6000 - Unit Operating Expenses	75,185.94	9.5%
6500 - Facilities Costs	126,164.51	15.9%
7000 - General & Administrative Exp	58,827.22	7.4%
7172 - Loss on sale of assets	3,199.70	0.4%
Total Expense	422,128.11	53.2%
Net Ordinary Income	59,395.27	7.5%
Other Income/Expense		
Other Expense		
8500 - State Income Tax	800.00	0.1%
Total Other Expense	800.00	0.1%
Net Other Income	(800.00)	(0.1)%
Net Income	<b>58,595.27</b>	<b>7.4%</b>

**Nalu's Group, Inc.**  
**Statement of Revenue and Expenses - Tax-Basis**  
**January through June 2020**

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	<u>Jan - Jun 20</u>
Ordinary Income/Expense	
Income	
4000 - Sales	187,578.00
4390 - Other income	45,015.00
Total Income	232,593.00
Cost of Goods Sold	
5000 - Product Costs	53,044.66
Total COGS	53,044.66
Gross Profit	179,548.34
Expense	
5800 - Labor Costs	75,749.29
6000 - Unit Operating Expenses	21,148.25
61700 - Computer and Internet Expenses	2,950.00
6500 - Facilities Costs	30,625.25
67200 - Repairs and Maintenance	272.29
7000 - General & Administrative Exp	11,194.62
Total Expense	141,939.70
Net Ordinary Income	37,608.64
Other Income/Expense	
Other Income	
8000 - Interest Income	0.11
Total Other Income	0.11
Other Expense	
8500 - State Income Tax	800.00
Total Other Expense	800.00
Net Other Income	(799.89)
Net Income	<u><u>36,808.75</u></u>



Form **8879-S****IRS e-file Signature Authorization for Form 1120-S**

OMB No. 1545-0123

- ▶ ERO must obtain and retain completed Form 8879-S.
- ▶ Go to [www.irs.gov/Form8879S](http://www.irs.gov/Form8879S) for the latest information.

**2019**Department of the Treasury  
Internal Revenue Service

For calendar year 2019, or tax year beginning \_\_\_\_\_, 2019, and ending \_\_\_\_\_.

Name of corporation

NALU'S, INC.  
NALU'S ISLAND GRILL

Employer identification number

3582

**Part I Tax Return Information (Whole dollars only)**

1	Gross receipts or sales less returns and allowances (Form 1120-S, line 1c)	1	782,903.
2	Gross profit (Form 1120-S, line 3)	2	471,523.
3	Ordinary business income (loss) (Form 1120-S, line 21)	3	65,667.
4	Net rental real estate income (loss) (Form 1120-S, Schedule K, line 2)	4	
5	Income (loss) reconciliation (Form 1120-S, Schedule K, line 18)	5	59,803.

**Part II Declaration and Signature Authorization of Officer (Be sure to get a copy of the corporation's return)**

Under penalties of perjury, I declare that I am an officer of the above corporation and that I have examined a copy of the corporation's 2019 electronic income tax return and accompanying schedules and statements and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts shown on the copy of the corporation's electronic income tax return. I consent to allow my electronic return originator (ERO), transmitter, or intermediate service provider to send the corporation's return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the corporation's federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a personal identification number (PIN) as my signature for the corporation's electronic income tax return and, if applicable, the corporation's consent to electronic funds withdrawal.

Officer's PIN: check one box only

☒ I authorize KIM LE, C.P.A., A PROF. CORP. to enter my PIN                      as my signature  
ERO firm name Don't enter all zeros  
on the corporation's 2019 electronically filed income tax return.

☐ As an officer of the corporation, I will enter my PIN as my signature on the corporation's 2019 electronically filed income tax return.

Officer's signature ▶ \_\_\_\_\_ Date ▶ 8/18/2020 Title ▶ PRESIDENT**Part III Certification and Authentication**

ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.

                      
Don't enter all zeros

I certify that the above numeric entry is my PIN, which is my signature on the 2019 electronically filed income tax return for the corporation indicated above. I confirm that I am submitting this return in accordance with the requirements of **Pub. 3112**, IRS e-file Application and Participation, and **Pub. 4163**, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns.

ERO's signature ▶ KIM LE, CPA Date ▶ 8/18/2020

**ERO Must Retain This Form — See Instructions**  
**Don't Submit This Form to the IRS Unless Requested To Do So**

BAA For Paperwork Reduction Act Notice, see instructions.

Form **8879-S** (2019)

Form **7004**

(Rev. December 2018)

Department of the Treasury  
Internal Revenue Service**Application for Automatic Extension of Time To File Certain  
Business Income Tax, Information, and Other Returns**

OMB No. 1545-0233

► File a separate application for each return.

► Go to [www.irs.gov/Form7004](http://www.irs.gov/Form7004) for instructions and the latest information.**Print  
or  
Type**

Name

NALU'S, INC.

Identifying number

3582

Number, street, and room or suite no. (If P.O. box, see instructions.)

66 IRON HORSE TRAIL

City, town, state, and ZIP code (If a foreign address, enter city, province or state, and country (follow the country's practice for entering postal code).)

LADERA RANCH, CA 92694

**Note:** File request for extension by the due date of the return. See instructions before completing this form.**Part I Automatic Extension for Certain Business Income Tax, Information, and Other Returns.** See instructions.1 Enter the form code for the return listed below that this application is for. 25

Application Is For:	Form Code	Application Is For:	Form Code
Form 706-GS(D)	01	Form 1120-ND (section 4951 taxes)	20
Form 706-GS(T)	02	Form 1120-PC	21
Form 1041 (bankruptcy estate only)	03	Form 1120-POL	22
Form 1041 (estate other than a bankruptcy estate)	04	Form 1120-REIT	23
Form 1041 (trust)	05	Form 1120-RIC	24
Form 1041-N	06	Form 1120S	25
Form 1041-QFT	07	Form 1120-SF	26
Form 1042	08	Form 3520-A	27
Form 1065	09	Form 8612	28
Form 1066	11	Form 8613	29
Form 1120	12	Form 8725	30
Form 1120-C	34	Form 8804	31
Form 1120-F	15	Form 8831	32
Form 1120-FSC	16	Form 8876	33
Form 1120-H	17	Form 8924	35
Form 1120-L	18	Form 8928	36
Form 1120-ND	19		

**Part II All Filers Must Complete This Part**

- 2 If the organization is a foreign corporation that does not have an office or place of business in the United States, check here. ☐ ►
- 3 If the organization is a corporation and is the common parent of a group that intends to file a consolidated return, check here. ☐ ►  
If checked, attach a statement listing the name, address, and employer identification number (EIN) for each member covered by this application.
- 4 If the organization is a corporation or partnership that qualifies under Regulations section 1.6081-5, check here. ☐ ►
- 5 a The application is for calendar year 20 19, or tax year beginning \_\_\_\_\_, 20 \_\_, and ending \_\_\_\_\_, 20 \_\_.
- b Short tax year. If this tax year is less than 12 months, check the reason: ☐ Initial return ☐ Final return  
☐ Change in accounting period ☐ Consolidated return to be filed ☐ Other (See instructions — attach explanation.)

6 Tentative total tax	6	0.
7 Total payments and credits. See instructions	7	0.
8 Balance due. Subtract line 7 from line 6. See instructions	8	0.

BAA For Privacy Act and Paperwork Reduction Act Notice, see separate instructions.

CPCZ0701L 08/09/18

Form **7004** (Rev. 12-2018)







Form 1120-S (2019) NALU'S, INC.

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Page 2

**Schedule B Other Information** (see instructions)

					Yes	No
1 Check accounting method: <b>a</b> <input checked="" type="checkbox"/> Cash <b>b</b> <input type="checkbox"/> Accrual <b>c</b> <input type="checkbox"/> Other (specify) _____						
2 See the instructions and enter the: <b>a</b> Business activity <b>▶ RESTAURANT</b> <b>b</b> Product or service <b>▶ FOODS</b>						
3 At any time during the tax year, was any shareholder of the corporation a disregarded entity, a trust, an estate, or a nominee or similar person? If "Yes," attach Schedule B-1, Information on Certain Shareholders of an S Corporation						X
4 At the end of the tax year, did the corporation: <b>a</b> Own directly 20% or more, or own, directly or indirectly, 50% or more of the total stock issued and outstanding of any foreign or domestic corporation? For rules of constructive ownership, see instructions. If "Yes," complete (i) through (v) below.						X
(i) Name of Corporation	(ii) Employer Identification Number (if any)	(iii) Country of Incorporation	(iv) Percentage of Stock Owned	(v) If Percentage in (iv) is 100%, Enter the Date (if any) a Qualified Subchapter S Subsidiary Election Was Made		
<b>b</b> Own directly an interest of 20% or more, or own, directly or indirectly, an interest of 50% or more in the profit, loss, or capital in any foreign or domestic partnership (including an entity treated as a partnership) or in the beneficial interest of a trust? For rules of constructive ownership, see instructions. If "Yes," complete (i) through (v) below.						X
(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Type of Entity	(iv) Country of Organization	(v) Maximum % Owned in Profit, Loss, or Capital		
5 <b>a</b> At the end of the tax year, did the corporation have any outstanding shares of restricted stock? If "Yes," complete lines (i) and (ii) below.						X
(i) Total shares of restricted stock						
(ii) Total shares of non-restricted stock						
<b>b</b> At the end of the tax year, did the corporation have any outstanding stock options, warrants, or similar instruments? If "Yes," complete lines (i) and (ii) below.						X
(i) Total shares of stock outstanding at the end of the tax year						
(ii) Total shares of stock outstanding if all instruments were executed						
6 Has this corporation filed, or is it required to file, <b>Form 8918</b> , Material Advisor Disclosure Statement, to provide information on any reportable transaction?						X
7 Check this box if the corporation issued publicly offered debt instruments with original issue discount. If checked, the corporation may have to file <b>Form 8281</b> , Information Return for Publicly Offered Original Issue Discount Instruments. <input type="checkbox"/>						
8 If the corporation <b>(a)</b> was a C corporation before it elected to be an S corporation <b>or</b> the corporation acquired an asset with a basis determined by reference to the basis of the asset (or the basis of any other property) in the hands of a C corporation <b>and</b> <b>(b)</b> has net unrealized built-in gain in excess of the net recognized built-in gain from prior years, enter the net unrealized built-in gain reduced by net recognized built-in gain from prior years. See instructions <b>▶ \$</b>						
9 Did the corporation have an election under section 163(j) for any real property trade or business or any farming business in effect during the tax year? See instructions						X
10 Does the corporation satisfy one or more of the following? See instructions.						X
<b>a</b> The corporation owns a pass-through entity with current, or prior year carryover, excess business interest expense.						
<b>b</b> The corporation's aggregate average annual gross receipts (determined under section 448(c)) for the 3 tax years preceding the current tax year are more than \$26 million and the corporation has business interest expense.						
<b>c</b> The corporation is a tax shelter and the corporation has business interest expense. If "Yes," complete and attach Form 8990.						
11 Does the corporation satisfy <b>both</b> of the following conditions?						X
<b>a</b> The corporation's total receipts (see instructions) for the tax year were less than \$250,000.						
<b>b</b> The corporation's total assets at the end of the tax year were less than \$250,000. If "Yes," the corporation is not required to complete Schedules L and M-1.						



Form 1120-S (2019) NALU'S, INC.

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Schedule B Other Information (see instructions) (continued)		Yes	No
12	During the tax year, did the corporation have any non-shareholder debt that was canceled, was forgiven, or had the terms modified so as to reduce the principal amount of the debt? If "Yes," enter the amount of principal reduction. ▶ \$		X
13	During the tax year, was a qualified subchapter S subsidiary election terminated or revoked? If "Yes," see instructions.		X
14a	Did the corporation make any payments in 2019 that would require it to file Form(s) 1099?		X
b	If "Yes," did the corporation file or will it file required Form(s) 1099?		
15	Is the corporation attaching Form 8996 to certify as a Qualified Opportunity Fund? If "Yes," enter the amount from Form 8996, line 14. ▶ \$		X

Schedule K Shareholders' Pro Rata Share Items		Total amount	
Income (Loss)	1 Ordinary business income (loss) (page 1, line 21)	1	65,667.
	2 Net rental real estate income (loss) (attach Form 8825)	2	
	3a Other gross rental income (loss)	3a	
	b Expenses from other rental activities (attach statement)	3b	
	c Other net rental income (loss). Subtract line 3b from line 3a	3c	
	4 Interest income	4	
	5 Dividends: a Ordinary dividends	5a	
	b Qualified dividends	5b	
	6 Royalties	6	
	7 Net short-term capital gain (loss) (attach Schedule D (Form 1120-S))	7	
Deductions	8a Net long-term capital gain (loss) (attach Schedule D (Form 1120-S))	8a	
	b Collectibles (28%) gain (loss)	8b	
	c Unrecaptured section 1250 gain (attach statement)	8c	
	9 Net section 1231 gain (loss) (attach Form 4797)	9	-3,203.
Credits	10 Other income (loss) (see instructions). Type ▶	10	
	11 Section 179 deduction (attach Form 4562)	11	
	12a Charitable contributions SEE STATEMENT 2	12a	2,661.
	b Investment interest expense	12b	
	c Section 59(e)(2) expenditures (1) Type ▶ (2) Amount ▶	12c (2)	
Foreign Trans-actions	d Other deductions (see instructions). Type ▶	12d	
	13a Low-income housing credit (section 42(j)(5))	13a	
	b Low-income housing credit (other)	13b	
	c Qualified rehabilitation expenditures (rental real estate) (attach Form 3468, if applicable)	13c	
	d Other rental real estate credits (see instrs) Type ▶	13d	
	e Other rental credits (see instrs) Type ▶	13e	
	f Biofuel producer credit (attach Form 6478)	13f	
Foreign Trans-actions	g Other credits (see instructions). Type ▶	13g	
	14a Name of country or U.S. possession	14a	
	b Gross income from all sources	14b	
	c Gross income sourced at shareholder level	14c	
	Foreign gross income sourced at corporate level		
	d Reserved for future use	14d	
	e Foreign branch category	14e	
	f Passive category	14f	
	g General category	14g	
	h Other (attach statement)	14h	
	Deductions allocated and apportioned at shareholder level		
	i Interest expense	14i	
	j Other	14j	
	Deductions allocated and apportioned at corporate level to foreign source income		
	k Reserved for future use	14k	
	l Foreign branch category	14l	
	m Passive category	14m	
n General category	14n		
o Other (attach statement)	14o		
Other information			
p Total foreign taxes (check one): <input type="checkbox"/> Paid <input type="checkbox"/> Accrued	14p		
q Reduction in taxes available for credit (attach statement)	14q		
r Other foreign tax information (attach statement)			

Form 1120-S (2019) NALU'S, INC.

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**Schedule K Shareholders' Pro Rata Share Items (continued)**

Total amount

Alternative Minimum Tax (AMT) Items	<b>15 a</b> Post-1986 depreciation adjustment .....	<b>15 a</b>	
	<b>b</b> Adjusted gain or loss .....	<b>15 b</b>	
	<b>c</b> Depletion (other than oil and gas) .....	<b>15 c</b>	
	<b>d</b> Oil, gas, and geothermal properties — gross income .....	<b>15 d</b>	
	<b>e</b> Oil, gas, and geothermal properties — deductions .....	<b>15 e</b>	
	<b>f</b> Other AMT items (attach statement) .....	<b>15 f</b>	
Items Affecting Shareholder Basis	<b>16 a</b> Tax-exempt interest income .....	<b>16 a</b>	
	<b>b</b> Other tax-exempt income .....	<b>16 b</b>	
	<b>c</b> Nondeductible expenses .....	<b>16 c</b>	1,208.
	<b>d</b> Distributions (attach stmt if required) (see instrs) .....	<b>16 d</b>	98,710.
	<b>e</b> Repayment of loans from shareholders .....	<b>16 e</b>	
Other Information	<b>17 a</b> Investment income .....	<b>17 a</b>	
	<b>b</b> Investment expenses .....	<b>17 b</b>	
	<b>c</b> Dividend distributions paid from accumulated earnings and profits .....	<b>17 c</b>	
	<b>d</b> Other items and amounts (attach statement) .....		
Reconciliation	<b>18 Income (loss) reconciliation.</b> Combine the amounts on lines 1 through 10 in the far right column. From the result, subtract the sum of the amounts on lines 11 through 12d and 14p .....	<b>18</b>	59,803.

Schedule L	Balance Sheets per Books	Beginning of tax year		End of tax year	
	Assets	(a)	(b)	(c)	(d)
1	Cash.....		200.		
2 a	Trade notes and accounts receivable.....				
b	Less allowance for bad debts.....				
3	Inventories.....				
4	U.S. government obligations.....				
5	Tax-exempt securities (see instructions).....				
6	Other current assets (attach stmt).....				
7	Loans to shareholders.....		20,000.		
8	Mortgage and real estate loans.....				
9	Other investments (attach statement).....				
10 a	Buildings and other depreciable assets.....	264,934.		47,637.	
b	Less accumulated depreciation.....	146,747.	118,187.	37,885.	9,752.
11 a	Depletable assets.....				
b	Less accumulated depletion.....				
12	Land (net of any amortization).....				
13 a	Intangible assets (amortizable only).....	2,134.			
b	Less accumulated amortization.....	2,134.			
14	Other assets (attach stmt)..... SEE ST. 3		2.		99,000.
15	Total assets.....		138,389.		108,752.
Liabilities and Shareholders' Equity					
16	Accounts payable.....				
17	Mortgages, notes, bonds payable in less than 1 year.....				
18	Other current liabilities (attach stmt)..... SEE ST. 4		34,425.		51,202.
19	Loans from shareholders.....				
20	Mortgages, notes, bonds payable in 1 year or more.....		6,299.		
21	Other liabilities (attach statement).....				
22	Capital stock.....		10.		10.
23	Additional paid-in capital.....		22,990.		22,990.
24	Retained earnings.....		74,665.		34,550.
25	Adjustments to shareholders' equity (att stmt).....				
26	Less cost of treasury stock.....				
27	Total liabilities and shareholders' equity.....		138,389.		108,752.



Form 1120-S (2019) NALU'S, INC.

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**Schedule M-1 Reconciliation of Income (Loss) per Books With Income (Loss) per Return**

**Note:** The corporation may be required to file Schedule M-3. See instructions.

1	Net income (loss) per books.....	58,595.	5	Income recorded on books this year not included on Schedule K, lines 1 through 10 (itemize):	
2	Income included on Schedule K, lines 1, 2, 3c, 4, 5a, 6, 7, 8a, 9, and 10, not recorded on books this year (itemize):		a	Tax-exempt interest \$ .....	
3	Expenses recorded on books this year not included on Schedule K, lines 1 through 12 and 14p (itemize):		6	Deductions included on Schedule K, lines 1 through 12 and 14p, not charged against book income this year (itemize):	
a	Depreciation..... \$ .....		a	Depreciation ... \$ .....	
b	Travel and entertainment. \$ .....	960.	7	Add lines 5 and 6.....	0.
	SEE STATEMENT 5 .....	248.			
4	Add lines 1 through 3.....	59,803.	8	Income (loss) (Schedule K, line 18). Subtract line 7 from line 4.....	59,803.

**Schedule M-2 Analysis of Accumulated Adjustments Account, Shareholders' Undistributed Taxable Income Previously Taxed, Accumulated Earnings and Profits, and Other Adjustments Account**  
(see instructions)

	(a) Accumulated adjustments account	(b) Shareholders' undistributed taxable income previously taxed	(c) Accumulated earnings and profits	(d) Other adjustments account
1	Balance at beginning of tax year.....	74,668.		
2	Ordinary income from page 1, line 21.....	65,667.		
3	Other additions.....			
4	Loss from page 1, line 21.....			
5	Other reductions..... SEE STATEMENT 6.....	( 7,072.)		
6	Combine lines 1 through 5.....	133,263.		
7	Distributions.....	98,710.		
8	Balance at end of tax year. Subtract line 7 from line 6...	34,553.		

SPSA0134 10/03/19

Form 1120-S (2019)

Form **1125-A**

(Rev. November 2018)

Department of the Treasury  
Internal Revenue Service

# Cost of Goods Sold

- **Attach to Form 1120, 1120-C, 1120-F, 1120S, or 1065.**  
► **Go to [www.irs.gov/Form1125A](http://www.irs.gov/Form1125A) for the latest information.**

OMB No. 1545-0123

Name <b>NALU'S, INC.</b> <b>NALU'S ISLAND GRILL</b>		Employer identification number <b>3582</b>
1	Inventory at beginning of year .....	1
2	Purchases .....	2 311,380.
3	Cost of labor .....	3
4	Additional section 263A costs (attach schedule) .....	4
5	Other costs (attach schedule) .....	5
6	<b>Total.</b> Add lines 1 through 5 .....	6 311,380.
7	Inventory at end of year .....	7
8	<b>Cost of goods sold.</b> Subtract line 7 from line 6. Enter here and on Form 1120, page 1, line 2 or the appropriate line of your tax return. See instructions .....	8 311,380.
9 a Check all methods used for valuing closing inventory:		
(i) <input type="checkbox"/> Cost		
(ii) <input type="checkbox"/> Lower of cost or market		
(iii) <input type="checkbox"/> Other (Specify method used and attach explanation.) ► .....		
b Check if there was a writedown of subnormal goods .....		
c Check if the LIFO inventory method was adopted this tax year for any goods (if checked, attach Form 970) .....		
d If the LIFO inventory method was used for this tax year, enter amount of closing inventory computed under LIFO .....		
		9d
e If property is produced or acquired for resale, do the rules of section 263A apply to the entity? See instructions. .... <input type="checkbox"/> Yes <input type="checkbox"/> No		
f Was there any change in determining quantities, cost, or valuations between opening and closing inventory? If "Yes," attach explanation. .... <input type="checkbox"/> Yes <input type="checkbox"/> No		

**BAA For Paperwork Reduction Act Notice, see instructions.**

Form **1125-A** (Rev. 11-2018)



671119

**Schedule K-1**  
**(Form 1120-S)**

Department of the Treasury  
Internal Revenue Service

**2019**

☒ Final K-1

☐ Amended K-1

OMB No. 1545-0123

For calendar year 2019, or tax year  
beginning / / ending / /

**Shareholder's Share of Income, Deductions, Credits, etc.** ▶ See page 2 of form and separate instructions.

**Part I Information About the Corporation**

**A** Corporation's employer identification number  
3582

**B** Corporation's name, address, city, state, and ZIP code  
NALU'S, INC.  
NALU'S ISLAND GRILL  
66 IRON HORSE TRAIL  
LADERA RANCH, CA 92694

**C** IRS Center where corporation filed return  
E-FILE

**Part II Information About the Shareholder**

**D** Shareholder's identifying number  
2027

**E** Shareholder's name, address, city, state, and ZIP code  
TONY TRUONG  
66 IRON HORSE TRAIL  
LADERA RANCH, CA 92694

**F** Shareholder's percentage of stock ownership for tax year ..... 100 %

**Part III Shareholder's Share of Current Year Income, Deductions, Credits, and Other Items**

<b>1</b>	Ordinary business income (loss)	<b>13</b>	Credits
	65,667.		
<b>2</b>	Net rental real estate income (loss)		
<b>3</b>	Other net rental income (loss)		
<b>4</b>	Interest income		
<b>5a</b>	Ordinary dividends		
<b>5b</b>	Qualified dividends	<b>14</b>	Foreign transactions
<b>6</b>	Royalties		
<b>7</b>	Net short-term capital gain (loss)		
<b>8a</b>	Net long-term capital gain (loss)		
<b>8b</b>	Collectibles (28%) gain (loss)		
<b>8c</b>	Unrecaptured section 1250 gain		
<b>9</b>	Net section 1231 gain (loss)		
	-3,203.		
<b>10</b>	Other income (loss)	<b>15</b>	Alternative minimum tax (AMT) items
<b>11</b>	Section 179 deduction	<b>16</b>	Items affecting shareholder basis
		<b>C</b>	1,208.
<b>12</b>	Other deductions	<b>D</b>	98,710.
<b>A</b>	2,661.		
		<b>17</b>	Other information
		<b>V*</b>	STMT
<b>18</b>	<input type="checkbox"/> More than one activity for at-risk purposes*		
<b>19</b>	<input type="checkbox"/> More than one activity for passive activity purposes*		

\*See attached statement for additional information.

This list identifies the codes used on Schedule K-1 for all shareholders and provides summarized reporting information for shareholders who file Form 1040 or 1040-SR. For detailed reporting and filing information, see the separate Shareholder's Instructions for Schedule K-1 and the instructions for your income tax return.

- 1 Ordinary business income (loss).** Determine whether the income (loss) is passive or nonpassive and enter on your return as follows:

Passive loss See the Shareholder's Instructions  
 Passive income Schedule E, line 28, column (h)  
 Nonpassive loss See the Shareholder's Instructions  
 Nonpassive income Schedule E, line 28, column (k)

- 2 Net rental real estate income (loss)** See the Shareholder's Instructions

- 3 Other net rental income (loss)**  
 Net income Schedule E, line 28, column (h)  
 Net loss See the Shareholder's Instructions

- 4 Interest income** Form 1040 or 1040-SR, line 2b

- 5a Ordinary dividends** Form 1040 or 1040-SR, line 3b

- 5b Qualified dividends** Form 1040 or 1040-SR, line 3a

- 6 Royalties** Schedule E, line 4

- 7 Net short-term capital gain (loss)** Schedule D, line 5

- 8a Net long-term capital gain (loss)** Schedule D, line 12

- 8b Collectibles (28%) gain (loss)** 28% Rate Gain Worksheet, line 4 (Schedule D instructions)

- 8c Unrecaptured section 1250 gain** See the Shareholder's Instructions

- 9 Net section 1231 gain (loss)** See the Shareholder's Instructions

- 10 Other income (loss)**

**Code**  
**A** Other portfolio income (loss) See the Shareholder's Instructions  
**B** Involuntary conversions See the Shareholder's Instructions  
**C** Sec. 1256 contracts and straddles Form 6781, line 1  
**D** Mining exploration costs recapture See Pub. 535  
**E** Reserved for future use  
**F** Section 965(a) inclusion  
**G** Income under subpart F (other than inclusions under sections 951A and 965) See the Shareholder's Instructions  
**H** Other income (loss) See the Shareholder's Instructions

- 11 Section 179 deduction** See the Shareholder's Instructions

- 12 Other deductions**

**A** Cash contributions (60%) See the Shareholder's Instructions  
**B** Cash contributions (30%) See the Shareholder's Instructions  
**C** Noncash contributions (50%) See the Shareholder's Instructions  
**D** Noncash contributions (30%) See the Shareholder's Instructions  
**E** Capital gain property to a 50% organization (30%) See the Shareholder's Instructions  
**F** Capital gain property (20%) See the Shareholder's Instructions  
**G** Contributions (100%) See the Shareholder's Instructions  
**H** Investment interest expense Form 4952, line 1  
**I** Deductions — royalty income Schedule E, line 19  
**J** Section 59(e)(2) expenditures See the Shareholder's Instructions  
**K** Section 965(c) deduction See the Shareholder's Instructions  
**L** Deductions — portfolio (other) Schedule A, line 16  
**M** Preproductive period expenses See the Shareholder's Instructions  
**N** Commercial revitalization deduction on rental real estate activities See Form 8582 instructions  
**O** Reforestation expense deduction See the Shareholder's Instructions  
**P** through **R** Reserved for future use  
**S** Other deductions See the Shareholder's Instructions

- 13 Credits**

**A** Low-income housing credit (section 42(j)(5)) from pre-2008 buildings See the Shareholder's Instructions  
**B** Low-income housing credit (other) from pre-2008 buildings See the Shareholder's Instructions  
**C** Low-income housing credit (section 42(j)(5)) from post-2007 buildings See the Shareholder's Instructions  
**D** Low-income housing credit (other) from post-2007 buildings See the Shareholder's Instructions  
**E** Qualified rehabilitation expenditures (rental real estate) See the Shareholder's Instructions  
**F** Other rental real estate credits See the Shareholder's Instructions  
**G** Other rental credits See the Shareholder's Instructions  
**H** Undistributed capital gains credit Schedule 3 (Form 1040 or 1040-SR), line 13, box a  
**I** Biofuel producer credit See the Shareholder's Instructions  
**J** Work opportunity credit See the Shareholder's Instructions  
**K** Disabled access credit See the Shareholder's Instructions  
**L** Empowerment zone employment credit See the Shareholder's Instructions  
**M** Credit for increasing research activities See the Shareholder's Instructions

## Code

**N** Credit for employer social security and Medicare taxes  
**O** Backup withholding  
**P** Other credits

## Report on

See the Shareholder's Instructions

## 14 Foreign transactions

**A** Name of country or U.S. possession  
**B** Gross income from all sources  
**C** Gross income sourced at shareholder level

Form 1116, Part I

## Foreign gross income sourced at corporate level

**D** Reserved for future use  
**E** Foreign branch category  
**F** Passive category  
**G** General category  
**H** Other

Form 1116, Part I

## Deductions allocated and apportioned at shareholder level

**I** Interest expense Form 1116, Part I  
**J** Other Form 1116, Part I

## Deductions allocated and apportioned at corporate level to foreign source income

**K** Reserved for future use  
**L** Foreign branch category  
**M** Passive category  
**N** General category  
**O** Other

Form 1116, Part I

## Other information

**P** Total foreign taxes paid Form 1116, Part II  
**Q** Total foreign taxes accrued Form 1116, Part II  
**R** Reduction in taxes available for credit Form 1116, line 12  
**S** Foreign trading gross receipts Form 8873  
**T** Extraterritorial income exclusion Form 8873  
**U** Section 965 information See the Shareholder's Instructions  
**V** Other foreign transactions See the Shareholder's Instructions

## 15 Alternative minimum tax (AMT) items

**A** Post-1986 depreciation adjustment  
**B** Adjusted gain or loss  
**C** Depletion (other than oil & gas)  
**D** Oil, gas, and geothermal — gross income  
**E** Oil, gas, and geothermal — deductions  
**F** Other AMT items

See the Shareholder's Instructions and the Instructions for Form 6251

## 16 Items affecting shareholder basis

**A** Tax-exempt interest income Form 1040 or 1040-SR, line 2a  
**B** Other tax-exempt income  
**C** Nondeductible expenses  
**D** Distributions  
**E** Repayment of loans from shareholders

See the Shareholder's Instructions

## 17 Other information

**A** Investment income Form 4952, line 4a  
**B** Investment expenses Form 4952, line 5  
**C** Qualified rehabilitation expenditures (other than rental real estate) See the Shareholder's Instructions  
**D** Basis of energy property See the Shareholder's Instructions  
**E** Recapture of low-income housing credit (section 42(j)(5)) Form 8611, line 8  
**F** Recapture of low-income housing credit (other) Form 8611, line 8  
**G** Recapture of investment credit See Form 4255  
**H** Recapture of other credits See the Shareholder's Instructions  
**I** Look-back interest — completed long-term contracts See Form 8697  
**J** Look-back interest — income forecast method See Form 8866  
**K** Dispositions of property with section 179 deductions  
**L** Recapture of section 179 deduction  
**M** through **U** See the Shareholder's Instructions  
**V** Section 199A information  
**W** through **Z** Reserved for future use  
**AA** Excess taxable income  
**AB** Excess business interest income  
**AC** Other information See the Shareholder's Instructions



**Statement A—QBI Pass-through Entity Reporting (Schedule K-1, Box 17, Code V)**

Pass-through entity's name: <b>NALU'S, INC.</b>	Pass-through entity's EIN: <b>3582</b>
Shareholder's name: <b>TONY TRUONG</b>	Shareholder's identifying number: <b>2027</b>

Shareholder's share of:	<b>NALU'S, INC.</b>		
	<input type="checkbox"/> PTP	<input type="checkbox"/> PTP	<input type="checkbox"/> PTP
	<input type="checkbox"/> Aggregated	<input type="checkbox"/> Aggregated	<input type="checkbox"/> Aggregated
	<input type="checkbox"/> SSTB	<input type="checkbox"/> SSTB	<input type="checkbox"/> SSTB

**QBI or qualified PTP items subject to shareholder-specific determinations:**

	Ordinary business income (loss)	65,667.	
	Rental income (loss) .....		
	Royalty income (loss) .....		
	Section 1231 gain (loss) .....	-3,203.	
	Other income (loss) .....		
	Section 179 deduction .....		
	Charitable contributions <b>ATT.</b> .....	2,661.	
	Other deductions .....		
W-2 wages .....		154,261.	
UBIA of qualified property .....		34,687.	
Section 199A dividends			

Shareholder's share of:			
	<input type="checkbox"/> PTP	<input type="checkbox"/> PTP	<input type="checkbox"/> PTP
	<input type="checkbox"/> Aggregated	<input type="checkbox"/> Aggregated	<input type="checkbox"/> Aggregated
	<input type="checkbox"/> SSTB	<input type="checkbox"/> SSTB	<input type="checkbox"/> SSTB

**QBI or qualified PTP items subject to shareholder-specific determinations:**

	Ordinary business income (loss)			
	Rental income (loss) .....			
	Royalty income (loss) .....			
	Section 1231 gain (loss) .....			
	Other income (loss) .....			
	Section 179 deduction .....			
	Charitable contributions .....			
	Other deductions .....			
W-2 wages .....				
UBIA of qualified property .....				

2019

**QBI STATEMENT INFORMATION**

**PAGE 1**

NALU'S, INC.

8582

**QBI STATEMENT A  
CHARITABLE CONTRIBUTIONS**

BUSINESS NAME OR ADDRESS:..... NALU'S, INC.

CASH CONTRIBUTIONS (60%).....	2,661.
TOTAL \$	<u>2,661.</u>





Form **4562**Department of the Treasury  
Internal Revenue Service (99)**Depreciation and Amortization**  
(Including Information on Listed Property)

▶ Attach to your tax return.

▶ Go to [www.irs.gov/Form4562](http://www.irs.gov/Form4562) for instructions and the latest information.

OMB No. 1545-0172

**2019**Attachment  
Sequence No. **179**

Name(s) shown on return

NALU'S, INC.

Business or activity to which this form relates

FORM 1120S

Identifying number

3582

**Part I Election To Expense Certain Property Under Section 179**

Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount (see instructions) .....	1	
2	Total cost of section 179 property placed in service (see instructions) .....	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions) .....	3	
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0- .....	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions .....	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29 .....	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7 .....	8	
9	Tentative deduction. Enter the <b>smaller</b> of line 5 or line 8 .....	9	
10	Carryover of disallowed deduction from line 13 of your 2018 Form 4562 .....	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5. See instrs .....	11	
12	Section 179 expense deduction. Add lines 9 and 10, but don't enter more than line 11 .....	12	
13	Carryover of disallowed deduction to 2020. Add lines 9 and 10, less line 12 .....	13	

Note: Don't use Part II or Part III below for listed property. Instead, use Part V.

**Part II Special Depreciation Allowance and Other Depreciation (Don't include listed property. See instructions.)**

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year. See instructions .....	14	
15	Property subject to section 168(f)(1) election .....	15	
16	Other depreciation (including ACRS) .....	16	

**Part III MACRS Depreciation (Don't include listed property. See instructions.)****Section A**

17	MACRS deductions for assets placed in service in tax years beginning before 2019 .....	17	4,021.
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here. <input type="checkbox"/>		

**Section B — Assets Placed in Service During 2019 Tax Year Using the General Depreciation System**

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciat on (bus ness/investment use only — see nstruct ons)	(d) Recovery period	(e) Convention	(f) Method	(g) Deprec at on deduction
19 a 3-year property .....						
b 5-year property .....						
c 7-year property .....						
d 10-year property .....						
e 15-year property .....						
f 20-year property .....						
g 25-year property .....			25 yrs		S/L	
h Residential rental property .....			27.5 yrs	MM	S/L	
i Nonresidential real property .....			39 yrs	MM	S/L	

**Section C — Assets Placed in Service During 2019 Tax Year Using the Alternative Depreciation System**

20 a Class life .....					S/L	
b 12-year .....			12 yrs		S/L	
c 30-year .....			30 yrs	MM	S/L	
d 40-year .....			40 yrs	MM	S/L	

**Part IV Summary (See instructions.)**

21	Listed property. Enter amount from line 28 .....	21	1,875.
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations — see instructions .....	22	5,896.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs .....	23	



Form 4562 (2019) NALU'S, INC.

3582

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**Part V Listed Property** (Include automobiles, certain other vehicles, certain aircraft, and property used for entertainment, recreation, or amusement.)**Note:** For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete **only** 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.**Section A — Depreciation and Other Information** (Caution: See the instructions for limits for passenger automobiles.)

<b>24 a</b> Do you have evidence to support the business/investment use claimed? <input checked="" type="checkbox"/> <b>Yes</b> <input type="checkbox"/> <b>No</b>						<b>24 b</b> If 'Yes,' is the evidence written? <input checked="" type="checkbox"/> <b>Yes</b> <input type="checkbox"/> <b>No</b>			
(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciat on (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation deduct on	(i) Elected sect on 179 cost	
<b>25</b> Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use. See instructions							<b>25</b>		
<b>26</b> Property used more than 50% in a qualified business use:									
AUTO	5/31/08	100.0	12,950.	12,950.	5.0	200DB HY			
TOYOTA HIGHL	12/22/14	100.0	34,687.	23,527.	5.0	200DB MQ	1,875.		
<b>27</b> Property used 50% or less in a qualified business use:									
<b>28</b> Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1							<b>28</b>	1,875.	
<b>29</b> Add amounts in column (i), line 26. Enter here and on line 7, page 1							<b>29</b>	0.	

**Section B — Information on Use of Vehicles**

Complete this section for vehicles used by a sole proprietor, partner, or other 'more than 5% owner,' or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle 1		(b) Vehicle 2		(c) Vehicle 3		(d) Vehicle 4		(e) Vehicle 5		(f) Vehicle 6	
	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
<b>30</b> Total business/investment miles driven during the year ( <b>don't</b> include commuting miles)												
<b>31</b> Total commuting miles driven during the year												
<b>32</b> Total other personal (noncommuting) miles driven												
<b>33</b> Total miles driven during the year. Add lines 30 through 32												
<b>34</b> Was the vehicle available for personal use during off-duty hours?												
<b>35</b> Was the vehicle used primarily by a more than 5% owner or related person?												
<b>36</b> Is another vehicle available for personal use?												

**Section C — Questions for Employers Who Provide Vehicles for Use by Their Employees**Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who **aren't** more than 5% owners or related persons. See instructions.

	Yes	No
<b>37</b> Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?		
<b>38</b> Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
<b>39</b> Do you treat all use of vehicles by employees as personal use?		
<b>40</b> Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
<b>41</b> Do you meet the requirements concerning qualified automobile demonstration use? See instructions		
<b>Note:</b> If your answer to 37, 38, 39, 40, or 41 is 'Yes,' don't complete Section B for the covered vehicles.		

**Part VI Amortization**

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
<b>42</b> Amortization of costs that begins during your 2019 tax year (see instructions):					
<b>43</b> Amortization of costs that began before your 2019 tax year					<b>43</b>
<b>44</b> Total. Add amounts in column (f). See the instructions for where to report					<b>44</b>



Form **4797**

Department of the Treasury  
Internal Revenue Service

**Sales of Business Property**  
(Also Involuntary Conversions and Recapture Amounts  
Under Sections 179 and 280F(b)(2))

▶ Attach to your tax return.  
▶ Go to [www.irs.gov/Form4797](http://www.irs.gov/Form4797) for instructions and the latest information.

OMB No. 1545-0184

**2019**

Attachment  
Sequence No. **27**

Name(s) shown on return

NALU'S, INC.

Identifying number

3582

1 Enter the gross proceeds from sales or exchanges reported to you for 2019 on Form(s) 1099-B or 1099-S (or substitute statement) that you are including on line 2, 10, or 20. See instructions. **1** 100,000.

**Part I Sales or Exchanges of Property Used in a Trade or Business and Involuntary Conversions From Other Than Casualty or Theft — Most Property Held More Than 1 Year** (see instructions)

2	(a) Description of property	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Gross sales price	(e) Depreciation allowed or allowable since acquisition	(f) Cost or other basis, plus improvements and expense of sale	(g) Gain or (loss) Subtract (f) from the sum of (d) and (e)
	LEASEHOLD IMPROVEMENTS	4/29/04	12/31/19	100,000.	61,033.	164,236.	-3,203.

3 Gain, if any, from Form 4684, line 39. **3**

4 Section 1231 gain from installment sales from Form 6252, line 26 or 37. **4**

5 Section 1231 gain or (loss) from like-kind exchanges from Form 8824. **5**

6 Gain, if any, from line 32, from other than casualty or theft. **6**

7 Combine lines 2 through 6. Enter the gain or (loss) here and on the appropriate line as follows: **7** -3,203.

**Partnerships and S corporations.** Report the gain or (loss) following the instructions for Form 1065, Schedule K, line 10, or Form 1120-S, Schedule K, line 9. Skip lines 8, 9, 11, and 12 below.

**Individuals, partners, S corporation shareholders, and all others.** If line 7 is zero or a loss, enter the amount from line 7 on line 11 below and skip lines 8 and 9. If line 7 is a gain and you didn't have any prior year section 1231 losses, or they were recaptured in an earlier year, enter the gain from line 7 as a long-term capital gain on the Schedule D filed with your return and skip lines 8, 9, 11, and 12 below.

8 Nonrecaptured net section 1231 losses from prior years. See instructions. **8**

9 Subtract line 8 from line 7. If zero or less, enter -0-. If line 9 is zero, enter the gain from line 7 on line 12 below. If line 9 is more than zero, enter the amount from line 8 on line 12 below and enter the gain from line 9 as a long-term capital gain on the Schedule D filed with your return. See instructions. **9**

**Part II Ordinary Gains and Losses** (see instructions)

10 Ordinary gains and losses not included on lines 11 through 16 (include property held 1 year or less):						

11 Loss, if any, from line 7. **11**

12 Gain, if any, from line 7 or amount from line 8, if applicable. **12**

13 Gain, if any, from line 31. **13** 10,000.

14 Net gain or (loss) from Form 4684, lines 31 and 38a. **14**

15 Ordinary gain from installment sales from Form 6252, line 25 or 36. **15**

16 Ordinary gain or (loss) from like-kind exchanges from Form 8824. **16**

17 Combine lines 10 through 16. **17** 10,000.

18 For all except individual returns, enter the amount from line 17 on the appropriate line of your return and skip lines a and b below. For individual returns, complete lines a and b below.

a If the loss on line 11 includes a loss from Form 4684, line 35, column (b)(ii), enter that part of the loss here. Enter the loss from income-producing property on Schedule A (Form 1040 or Form 1040-SR), line 16. (Do not include any loss on property used as an employee.) Identify as from 'Form 4797, line 18a.' See instructions. **18a**

b Redetermine the gain or (loss) on line 17 excluding the loss, if any, on line 18a. Enter here and on Schedule 1 (Form 1040 or Form 1040-SR), Part I, line 4. **18b**

**BAA For Paperwork Reduction Act Notice, see separate instructions.**

Form **4797** (2019)



Form 4797 (2019) NALU'S, INC.

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**Part III** Gain From Disposition of Property Under Sections 1245, 1250, 1252, 1254, and 1255  
(see instructions)

19(a) Description of section 1245, 1250, 1252, 1254, or 1255 property:	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)
A FURN & EQUIP	4/29/04	12/31/19
B		
C		
D		

These columns relate to the properties on lines  
19A through 19D.

	Property A	Property B	Property C	Property D
20 Gross sales price (Note: See line 1 before completing.)	20 10,000.			
21 Cost or other basis plus expense of sale.	21 55,856.			
22 Depreciation (or depletion) allowed or allowable.	22 55,856.			
23 Adjusted basis. Subtract line 22 from line 21.	23			
24 Total gain. Subtract line 23 from line 20.	24 10,000.			
25 If section 1245 property:				
a Depreciation allowed or allowable from line 22	25a 55,856.			
b Enter the smaller of line 24 or 25a.	25b 10,000.			
26 If section 1250 property: If straight line depreciation was used, enter -0- on line 26g, except for a corporation subject to section 291.				
a Additional depreciation after 1975. See instrs.	26a			
b Applicable percentage multiplied by the smaller of line 24 or line 26a. See instructions.	26b			
c Subtract line 26a from line 24. If residential rental property or line 24 isn't more than line 26a, skip lines 26d and 26e.	26c			
d Additional depreciation after 1969 and before 1976.	26d			
e Enter the smaller of line 26c or 26d.	26e			
f Section 291 amount (corporations only).	26f			
g Add lines 26b, 26e, and 26f.	26g			
27 If section 1252 property: Skip this section if you didn't dispose of farmland or if this form is being completed for a partnership.				
a Soil, water, and land clearing expenses.	27a			
b Line 27a multiplied by applicable percentage. See instructions.	27b			
c Enter the smaller of line 24 or 27b.	27c			
28 If section 1254 property:				
a Intangible drilling and development costs, expenditures for development of mines and other natural deposits, mining exploration costs, and depletion. See instructions.	28a			
b Enter the smaller of line 24 or 28a.	28b			
29 If section 1255 property:				
a Applicable percentage of payments excluded from income under section 126. See instructions.	29a			
b Enter the smaller of line 24 or 29a. See instrs.	29b			

**Summary of Part III Gains.** Complete property columns A through D through line 29b before going to line 30.

30 Total gains for all properties. Add property columns A through D, line 24.	30	10,000.
31 Add property columns A through D, lines 25b, 26g, 27c, 28b, and 29b. Enter here and on line 13.	31	10,000.
32 Subtract line 31 from line 30. Enter the portion from casualty or theft on Form 4684, line 33. Enter the portion from other than casualty or theft on Form 4797, line 6.	32	0.

**Part IV** Recapture Amounts Under Sections 179 and 280F(b)(2) When Business Use Drops to 50% or Less  
(see instructions)

	(a) Section 179	(b) Section 280F(b)(2)
33 Section 179 expense deduction or depreciation allowable in prior years.	33	
34 Recomputed depreciation. See instructions.	34	
35 Recapture amount. Subtract line 34 from line 33. See the instructions for where to report.	35	

BAA

FDIZ1002L 07/26/19

Form 4797 (2019)

2019

**FEDERAL STATEMENTS**

**PAGE 1**

NALU'S, INC.

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**STATEMENT 1  
FORM 1120S, LINE 19  
OTHER DEDUCTIONS**

AUTO AND TRUCK EXPENSE .....	\$	9,673.
CLEANING SUPPLIES .....		1,942.
CREDIT MERCHANT FEES .....		21,765.
INSURANCE .....		20,441.
LEGAL AND PROFESSIONAL .....		10,090.
MEALS .....		960.
OFFICE EXPENSE .....		4,100.
OPERATING SUPPLIES .....		3,527.
OUTSIDE SERVICES .....		4,715.
PEST CONTROL .....		355.
POSTAGE .....		41.
RESTAURANT SUPPLIES .....		4,570.
TELEPHONE .....		2,699.
UTILITIES .....		21,238.
<b>TOTAL</b>	<b>\$</b>	<b>106,116.</b>

**STATEMENT 2  
FORM 1120S, SCHEDULE K, LINE 12A  
CHARITABLE CONTRIBUTIONS**

CASH CONTRIBUTIONS - 60% LIMITATION .....	\$	2,661.
<b>TOTAL</b>	<b>\$</b>	<b>2,661.</b>

**STATEMENT 3  
FORM 1120S, SCHEDULE L, LINE 14  
OTHER ASSETS**

	<u>BEGINNING</u>	<u>ENDING</u>
NOTE RECEIVABLE .....	\$ 0.	\$ 99,000.
ROUNDING .....	2.	0.
<b>TOTAL</b>	<b>\$ 2.</b>	<b>\$ 99,000.</b>

**STATEMENT 4  
FORM 1120S, SCHEDULE L, LINE 18  
OTHER CURRENT LIABILITIES**

	<u>BEGINNING</u>	<u>ENDING</u>
BANK OVERDRAFT .....	\$ 23,528.	\$ 39,231.
CREDIT CARD PAYABLE .....	3,342.	5,563.
PAYROLL TAXES PAYABLE .....	2,824.	1,185.
SALES TAX PAYABLE .....	4,731.	5,223.
<b>TOTAL</b>	<b>\$ 34,425.</b>	<b>\$ 51,202.</b>

2019

FEDERAL STATEMENTS

PAGE 2

NALU'S, INC.

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STATEMENT 5  
FORM 1120S, SCHEDULE M-1, LINE 3  
EXPENSES ON BOOKS NOT ON SCHEDULE K

PENALTIES .....	\$	248.
TOTAL	\$	<u>248.</u>

STATEMENT 6  
FORM 1120S, SCHEDULE M-2, COLUMN A, LINE 5  
OTHER REDUCTIONS

CONTRIBUTIONS .....	\$	2,661.
DISALLOWED MEALS AND ENTERTAINMENT .....		960.
PENALTIES .....		248.
SECTION 1231 LOSS .....		3,203.
TOTAL	\$	<u>7,072.</u>

12/31/19

2019 FEDERAL DEPRECIATION SCHEDULE

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NALU'S, INC.

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NO.	DESCRIPTION	DATE ACQUIRED	DATE SOLD	COST/ BASIS	BUS. PCT.	CUR 179 BONUS	SPECIAL DEPR. ALLOW.	PRIOR 179/ BONUS/ SP. DEPR.	PRIOR DEC. BAL DEPR.	SALVAG /BASIS REDUCT	DEPR. BASIS	PRIOR DEPR.	METHOD	LIFE	RATE	CURRENT DEPR.
FORM 1120S																
AUTO / TRANSPORT EQUIPMENT																
13	AUTO	5/31/08		12,950							12,950	12,950	200DB HY	5		0
15	TOYOTA HIGHLANDER **	12/22/14		34,687				11,160			23,527	11,900	200DB MQ	5		1,875
TOTAL AUTO / TRANSPORT EQUIP				47,637		0	0	11,160	0	0	36,477	24,850				1,875
IMPROVEMENTS																
11	LEASEHOLD IMPROVEMENTS	4/29/04	12/31/19	146,606							146,606	55,254	S/L MM	39	.04117	3,604
14	LEASEHOLD IMPROVEMENTS	12/30/14	12/31/19	16,970							16,970	1,758	S/L MM	39	.02861	417
TOTAL IMPROVEMENTS				163,576		0	0	0	0	0	163,576	57,012				4,021
MACHINERY AND EQUIPMENT																
1	FURN & EQUIP	4/29/04	12/31/19	1,267							1,267	1,267	S/L HY	7		0
2	FURN & EQUIP	4/29/04	12/31/19	1,684							1,684	1,684	S/L HY	7		0
3	FURN & EQUIP	4/29/04	12/31/19	18,839							18,839	18,839	S/L HY	7		0
4	FURN & EQUIP	4/29/04	12/31/19	2,095							2,095	2,095	S/L HY	7		0
5	FURN & EQUIP	4/29/04	12/31/19	1,442							1,442	1,442	S/L HY	7		0
6	FURN & EQUIP	4/29/04	12/31/19	2,098							2,098	2,098	S/L HY	7		0
7	SHAVE ICE MACHINE	4/29/04	12/31/19	1,200							1,200	1,200	S/L HY	7		0
8	FURN & EQUIP	4/29/04	12/31/19	19,192							19,192	19,192	S/L HY	7		0
9	FURN & EQUIP	4/29/04	12/31/19	1,751							1,751	1,751	S/L HY	7		0
10	FURN & EQUIP	4/29/04	12/31/19	1,188							1,188	1,188	S/L HY	7		0
16	EXHAUST HOOD-GRILL SITE	12/31/17	12/31/19	1,470				1,470			0		200DB MQ	5		0
17	EXHAUST HOOD-FRYER SIDE	12/31/17	12/31/19	1,496				1,496			0		200DB MQ	5		0

12/31/19

2019 FEDERAL DEPRECIATION SCHEDULE

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NALU'S, INC.

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NO.	DESCRIPTION	DATE ACQUIRED	DATE SOLD	COST/ BASIS	BUS. PCT.	CUR 179 BONUS	SPECIAL DEPR. ALLOW.	PRIOR 179/ BONUS/ SP. DEPR.	PRIOR DEC. BAL DEPR.	SALVAG /BASIS REDUCT	DEPR. BASIS	PRIOR DEPR.	METHOD	LIFE	RATE	CURRENT DEPR.
	TOTAL MACHINERY AND EQUIPME			53,722		0	0	2,966	0	0	50,756	50,756				0
	MISCELLANEOUS															
12	ORGANIZATIONAL COSTS	4/29/04	12/31/19	2,134							2,134	2,134	S/L	5		0
	TOTAL MISCELLANEOUS			2,134		0	0	0	0	0	2,134	2,134				0
	TOTAL DEPRECIATION			267,069		0	0	14,126	0	0	252,943	134,752				5,896
	GRAND TOTAL DEPRECIATION			267,069		0	0	14,126	0	0	252,943	134,752				5,896
	DEPRECIATION ASSETS SOLD			219,432		0	0	2,966	0	0	216,466	109,902				4,021
	DEPR REMAINING ASSETS			47,637		0	0	11,160	0	0	36,477	24,850				1,875

\*\*ASSET INCLUDED IN UNADJUSTED BASIS IMMEDIATELY AFTER ACQUISITION FOR THE QBI CALCULATION.

12/31/19

2019 FEDERAL ALTERNATIVE MINIMUM TAX DEPRECIATION SCHEDULE

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NALU'S, INC.

3582

NO.	DESCRIPTION	DATE ACQUIRED	DATE SOLD	AMT BASIS	AMT PRIOR DEPR	AMT METHOD	AMT LIFE	AMT RATE	AMT DEPR	REG. DEPR	OWN PCT	POST-86 DEPR ADJ	REAL PROP PREF	LEAS PER PROP PREF	59 (E)(2) AMORT
FORM 1120S															
AUTO / TRANSPORT EQUIPMENT															
13	AUTO	5/31/08		12,950	12,950	150DB HY	5		0	0					0
15	TOYOTA HIGHLANDER	12/22/14		23,527	11,900	200DB MQ	5		1,875	1,875					0
TOTAL AUTO / TRANSPORT EQUIP				36,477	24,850				1,875	1,875		0	0	0	0
IMPROVEMENTS															
11	LEASEHOLD IMPROVEMENTS	4/29/04	12/31/19	146,606	55,254	S/L MM	39	.04117	3,604	3,604					0
14	LEASEHOLD IMPROVEMENTS	12/30/14	12/31/19	16,970	1,758	S/L MM	39	.02861	417	417					0
TOTAL IMPROVEMENTS				163,576	57,012				4,021	4,021		0	0	0	0
MACHINERY AND EQUIPMENT															
1	FURN & EQUIP	4/29/04	12/31/19	1,267	1,267	S/L HY	7		0	0					0
2	FURN & EQUIP	4/29/04	12/31/19	1,684	1,684	S/L HY	7		0	0					0
3	FURN & EQUIP	4/29/04	12/31/19	18,839	18,839	S/L HY	7		0	0					0
4	FURN & EQUIP	4/29/04	12/31/19	2,095	2,095	S/L HY	7		0	0					0
5	FURN & EQUIP	4/29/04	12/31/19	1,442	1,442	S/L HY	7		0	0					0
6	FURN & EQUIP	4/29/04	12/31/19	2,098	2,098	S/L HY	7		0	0					0
7	SHAVE ICE MACHINE	4/29/04	12/31/19	1,200	1,200	S/L HY	7		0	0					0
8	FURN & EQUIP	4/29/04	12/31/19	19,192	19,192	S/L HY	7		0	0					0
9	FURN & EQUIP	4/29/04	12/31/19	1,751	1,751	S/L HY	7		0	0					0
10	FURN & EQUIP	4/29/04	12/31/19	1,188	1,188	S/L HY	7		0	0					0
16	EXHAUST HOOD-GRILL SITE	12/31/17	12/31/19	0		200DB MQ	5		0	0					0
17	EXHAUST HOOD-FRYER SIDE	12/31/17	12/31/19	0		200DB MQ	5		0	0					0
TOTAL MACHINERY AND EQUIPME				50,756	50,756				0	0		0	0	0	0

12/31/19

2019 FEDERAL ALTERNATIVE MINIMUM TAX DEPRECIATION SCHEDULE

PAGE 2

NALU'S, INC.

3582

NO.	DESCRIPTION	DATE ACQUIRED	DATE SOLD	AMT BASIS	AMT PRIOR DEPR	AMT METHOD	AMT LIFE	AMT RATE	AMT DEPR	REG. DEPR	OWN PCT	POST-86 DEPR ADJ	REAL PROP PREF	LEAS PER PROP PREF	59 (E)(2) AMORT
MISCELLANEOUS															
12	ORGANIZATIONAL COSTS	4/29/04	12/31/19	2,134					0	0					0
	TOTAL MISCELLANEOUS			2,134	0				0	0		0	0	0	0
	TOTAL DEPRECIATION			252,943	132,618				5,896	5,896		0	0	0	0
	GRAND TOTAL DEPRECIATION			252,943	132,618				5,896	5,896		0	0	0	0



2027

1. STOCK BASIS AT BEGINNING OF TAX YEAR .....	104,668.
---	----------

**DECREASES:**

13.	Nondeductible expenses	1,208.
14.	Oil and gas depletion	
15.	Ordinary loss	
16.	Net loss from rental activities	
17.	Net portfolio loss	
18.	Net loss under Section 1231	3,203.
19.	Other loss	
20.	Charitable contributions	2,661.
21.	Section 179 expense deduction	
22.	Deductions related to portfolio income (loss)	
23.	Other deductions	
24.	Investment interest expense	
25.	Total foreign taxes	
26.	Section 59(e) expenses	
27.	Prior year loss in excess of basis	
28.	OTHER DECREASES:	

12. TOTAL INCREASES: (add lines 2 - 11).	65,667.
--	---------

29. Property distributions (including cash) . . .	98,710.
30. <b>TOTAL DECREASES</b> (add lines 13 - 29) .	105,782.

**31. STOCK BASIS AT END OF TAX YEAR.** (Line 1 plus line 12 minus line 30)..... **64,553.**

32. DEBT BASIS AT BEGINNING OF TAX YEAR..... 0.

### 33. ADJUSTMENTS TO DEBT BASIS:

34. **DEBT BASIS AT END OF TAX YEAR** (Combine Line 32 and 33)..... 0.

**35. SHAREHOLDER'S TOTAL BASIS AT END OF TAX YEAR** (Add Line 31 and 34) ..... **64,553.**



**Fill in this information to identify the case:**

Debtor name Nalu's Group, Inc.  
United States Bankruptcy Court for the: Central District of California  
(State)  
Case number (if known): \_\_\_\_\_

☐ Check if this is an  
amended filing

**Official Form 206Sum**  
**Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

1a. <b>Real property:</b> Copy line 88 from <i>Schedule A/B</i> .....	\$ <u>0.00</u>
1b. <b>Total personal property:</b> Copy line 91A from <i>Schedule A/B</i> .....	\$ <u>67,129.55</u>
1c. <b>Total of all property:</b> Copy line 92 from <i>Schedule A/B</i> .....	\$ <u>67,129.55</u>

**Part 2: Summary of Liabilities**

2. <b>Schedule D: Creditors Who Have Claims Secured by Property</b> (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i> .....	\$ <u>0.00</u>
3. <b>Schedule E/F: Creditors Who Have Unsecured Claims</b> (Official Form 206E/F)	
3a. <b>Total claim amounts of priority unsecured claims:</b> Copy the total claims from Part 1 from line 6a of <i>Schedule E/F</i> .....	\$ <u>17,621.95</u>
3b. <b>Total amount of claims of nonpriority amount of unsecured claims:</b> Copy the total of the amount of claims from Part 2 from line 6b of <i>Schedule E/F</i> .....	+\$ <u>39,107.57</u>
4. <b>Total liabilities</b> .....	\$ <u>56,729.52</u>
Lines 2 + 3a + 3b	

**Fill in this information to identify the case:**

Debtor name Nalu's Group, Inc.

United States Bankruptcy Court for the: Central District of California

Case number (If known): \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 204

### Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Quail Hill Center LLC 550 NEWPORT CENTER DR Newport Beach, CA, 92660						26,348.85
2	Chase P.O. Box. 6294 Carol Stream, IL, 60197-6294		Credit Card Debt				12,158.72
3	Eric Keawekane 9 Drover Ct. Trabuco Canyon, CA, 92679		Services				300.00
4	Tim Vu 2412 West Glenwood Place Santa Ana, CA, 92704		Services				300.00
5	Zuriel Abundes 33871 Alcazar Dr.  Dana Point, CA, 92629		Potential disputed work related claims	Disputed Unliquidated			0.00
6	Zoe Mendina 20702 El Toro Road  Lake Forrest, CA, 92630		Potential disputed work related claims	Disputed Unliquidated			0.00
7	Wilson Juarez 6791 Trask Ave.  Westminster, CA, 92683		Potential disputed work related claims	Disputed Unliquidated			0.00
8	Victor Rojas 25211 Stockport St.  Laguna Hills, CA, 92653		Potential disputed work related claims	Disputed Unliquidated			0.00

Debtor Nalu's Group, Inc.  
Name

Case number (if known) \_\_\_\_\_

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Veronica Gomez 607 Calle Canasta San Clemente, CA, 92673		Potential disputed work related claims	Disputed Unliquidated			0.00
10	Sinthia J. Flores 24481 Camino Rioja Laguna Niguel, CA, 92677		Potential disputed work related claims	Disputed Unliquidated			0.00
11	Sergio Alexis Rodriguez 3903 Calle Real San Clemente, CA, 92673		Potential disputed work related claims	Disputed Unliquidated			0.00
12	Sarah Selguero 24509 Los Alisos Blvd. Apt. 208 Laguna Hills, CA, 92653		Potential disputed work related claims	Disputed Unliquidated			0.00
13	Ryan Lake 55 Via Honrado Rancho Rancho Santa Margarita, CA, 92688		Potential disputed work related claims	Disputed Unliquidated			0.00
14	Roxy Hoffman 622 Cliff Dr. Laguna Beach, CA, 92651		Potential disputed work related claims	Disputed Unliquidated			0.00
15	Roberto Lopez 21141 Canada Road Apt. 156 Lake Forrest, CA, 92630		Potential disputed work related claims	Disputed Unliquidated			0.00
16	Pascal De La Pena 1605 Via Sage San Clemente, CA, 92673		Potential disputed work related claims	Disputed Unliquidated			0.00
17	Oswaldo Plascencia 2002 E. Santa Clara tustin, CA, 92705		Potential disputed work related claims	Disputed Unliquidated			0.00
18	Oswaldo Zefferino 122 W. Ball Road Anaheim, CA, 92805		Potential disputed work related claims	Disputed Unliquidated			0.00
19	Obed Calleja 22246 Crane St. Lake Forest, CA, 92630		Potential disputed work related claims	Disputed Unliquidated			0.00
20	Mike Garrett 163 Pearl St. Laguna Niguel, CA, 92677		Potential disputed work related claims	Disputed Unliquidated			0.00

## Fill in this information to identify the case:

Debtor name Nalu's Group, Inc.United States Bankruptcy Court for the: Central District of California

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 206A/B

## Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

## Part 1: Cash and cash equivalents

## 1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

## All cash or cash equivalents owned or controlled by the debtor

## Current value of debtor's interest

## 2. Cash on hand

\$ 3,750.00

## 3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Chase

Checking

0 6 7 9\$ 0.00

3.2. See continuation sheet

\$ 46,323.55

## 4. Other cash equivalents (Identify all)

4.1. \_\_\_\_\_ \$ \_\_\_\_\_

4.2. \_\_\_\_\_ \$ \_\_\_\_\_

## 5. Total of Part 1

\$ 50,073.55

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

## Part 2: Deposits and prepayments

## 6. Does the debtor have any deposits or prepayments?

- ☒ No. Go to Part 3.
- ☐ Yes. Fill in the information below.

## Current value of debtor's interest

## 7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1. \_\_\_\_\_ \$ \_\_\_\_\_

7.2. \_\_\_\_\_ \$ \_\_\_\_\_

Debtor

Nalu's Group, Inc.  
Name

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Case number (if known)

**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1. \_\_\_\_\_ \$ \_\_\_\_\_

8.2. \_\_\_\_\_ \$ \_\_\_\_\_

**9. Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$ \_\_\_\_\_

**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**☒ No. Go to Part 4.☐ Yes. Fill in the information below.**Current value of debtor's interest****11. Accounts receivable**11a. 90 days old or less: \_\_\_\_\_ - \_\_\_\_\_ = ..... →  
face amount doubtful or uncollectible accounts \$ \_\_\_\_\_11b. Over 90 days old: \_\_\_\_\_ - \_\_\_\_\_ = ..... →  
face amount doubtful or uncollectible accounts \$ \_\_\_\_\_**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ \_\_\_\_\_

**Part 4: Investments****13. Does the debtor own any investments?**☐ No. Go to Part 5.☒ Yes. Fill in the information below.**Valuation method used for current value****Current value of debtor's interest****14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1. \_\_\_\_\_ \$ \_\_\_\_\_

14.2. \_\_\_\_\_ \$ \_\_\_\_\_

**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity:

% of ownership:

15.1. Nalu's, Inc. (predecessor in interest) \_\_\_\_\_ % \_\_\_\_\_ \$ 0.00

15.2. \_\_\_\_\_ % \_\_\_\_\_ \$ \_\_\_\_\_

**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

16.1. \_\_\_\_\_ \$ \_\_\_\_\_

16.2. \_\_\_\_\_ \$ \_\_\_\_\_

**17. Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

\$ 0.00

Debtor

Name

Case number (if known)

**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.  
☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
	MM / DD / YYYY	\$		\$
20. Work in progress				
	MM / DD / YYYY	\$		\$
21. Finished goods, including goods held for resale				
	MM / DD / YYYY	\$		\$
22. Other inventory or supplies				
Inventory and supplies		3,000.00		3,000.00
	MM / DD / YYYY	\$		\$
23. Total of Part 5				3,000.00
Add lines 19 through 22. Copy the total to line 84.				

24. Is any of the property listed in Part 5 perishable?

- ☐ No  
☒ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No  
☒ Yes. Book value 3,000.00 Valuation method Current value 3,000.00

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.  
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
	\$		\$
29. Farm animals Examples: Livestock, poultry, farm-raised fish			
	\$		\$
30. Farm machinery and equipment (Other than titled motor vehicles)			
	\$		\$
31. Farm and fishing supplies, chemicals, and feed			
	\$		\$
32. Other farming and fishing-related property not already listed in Part 6			
	\$		\$

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Nalu's Group, Inc.

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Case number (if known)

Name

33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$ \_\_\_\_\_

34. **Is the debtor a member of an agricultural cooperative?**☐ No☐ Yes. Is any of the debtor's property stored at the cooperative?☐ No☐ Yes35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**☐ No☐ Yes. Book value \$ \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \$ \_\_\_\_\_36. **Is a depreciation schedule available for any of the property listed in Part 6?**☐ No☐ Yes37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**☐ No☐ Yes**Part 7: Office furniture, fixtures, and equipment; and collectibles**38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**☐ No. Go to Part 8.☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. <b>Office furniture</b> Regular and ordinary office furniture	\$ 150.00	comparable used val	\$ 150.00
40. <b>Office fixtures</b>	\$ _____	_____	\$ _____
41. <b>Office equipment, including all computer equipment and communication systems equipment and software</b> Regular and ordinary office equipment	\$ 200.00	comparable used val	\$ 200.00
42. <b>Collectibles</b> <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	\$ _____	_____	\$ _____
42.2 _____	\$ _____	_____	\$ _____
42.3 _____	\$ _____	_____	\$ _____

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$ 350.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**☒ No☐ Yes45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**☒ No☐ Yes

Debtor

Nalu's Group, Inc.

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Name

Case number (if known)

**Part 8: Machinery, equipment, and vehicles****46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
- ☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles</b>			
47.1 2006 Ford Cargo Van	\$ 8,406.00	KBB.com	\$ 8,406.00
47.2	\$		\$
47.3	\$		\$
47.4	\$		\$
<b>48. Watercraft, trailers, motors, and related accessories</b> Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1	\$		\$
48.2	\$		\$
<b>49. Aircraft and accessories</b>			
49.1	\$		\$
49.2	\$		\$
<b>50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)</b> Machine, Fixtures, and Equipment			
	\$ 5,000.00	comparable used val	\$ 5,000.00
<b>51. Total of Part 8.</b> Add lines 47 through 50. Copy the total to line 87.			\$ 13,406.00

**52. Is a depreciation schedule available for any of the property listed in Part 8?**

- ☒ No
- ☐ Yes

**53. Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes



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Nalus's Group, Inc.

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Name

Case number (if known)

**Part 9: Real property****54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 6741 Quail Hill Property, Irvine, CA	Leasehold Interest Only	\$ _____	_____	Unknown \$ _____
55.2		\$ _____	_____	\$ _____
55.3		\$ _____	_____	\$ _____

**56. Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 0.00

**57. Is a depreciation schedule available for any of the property listed in Part 9?**

- ☒ No
- ☐ Yes

**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

**Part 10: Intangibles and intellectual property****59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets	\$ _____	_____	\$ _____
61. Internet domain names and websites webpage - nalusgrill.com	300.00 \$ _____	Value stated is annual cost of	300.00 \$ _____
62. Licenses, franchises, and royalties	\$ _____	_____	\$ _____
63. Customer lists, mailing lists, or other compilations	\$ _____	_____	\$ _____
64. Other intangibles, or intellectual property	\$ _____	_____	\$ _____
65. Goodwill	\$ _____	_____	\$ _____

**66. Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$ 300.00

Debtor

Nalu's Group, Inc.

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Case number (if known)

Name

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No  
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No  
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.  
☐ Yes. Fill in the information below.

**Current value of  
debtor's interest**

71. Notes receivable

Description (include name of obligor)

\_\_\_\_\_ — \_\_\_\_\_ = → \$ \_\_\_\_\_  
Total face amount doubtful or uncollectible amount

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

_____	Tax year _____	\$ _____
_____	Tax year _____	\$ _____
_____	Tax year _____	\$ _____

73. Interests in insurance policies or annuities

\_\_\_\_\_ \$ \_\_\_\_\_

74. Causes of action against third parties (whether or not a lawsuit has been filed)

\_\_\_\_\_ \$ \_\_\_\_\_

Nature of claim \_\_\_\_\_

Amount requested \$ \_\_\_\_\_

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

\_\_\_\_\_ \$ \_\_\_\_\_

Nature of claim \_\_\_\_\_

Amount requested \$ \_\_\_\_\_

76. Trusts, equitable or future interests in property

\_\_\_\_\_ \$ \_\_\_\_\_

77. Other property of any kind not already listed Examples: Season tickets, country club membership

\_\_\_\_\_ \$ \_\_\_\_\_

\_\_\_\_\_ \$ \_\_\_\_\_

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ \_\_\_\_\_

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☐ No  
☐ Yes

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1.</i>	\$ 50,073.55	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	\$ 0.00	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	\$ 0.00	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	\$ 3,000.00	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	\$ 350.00	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	\$ 13,406.00	
88. <b>Real property.</b> <i>Copy line 56, Part 9.</i> .....	→	\$ 0.00
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	\$ 300.00	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	+ \$ 0.00	
91. <b>Total.</b> Add lines 80 through 90 for each column. .... 91a.	\$ 67,129.55	+ 91b. \$ 0.00
92. <b>Total of all property on Schedule A/B.</b> Lines 91a + 91b = 92. ....	67,129.55	\$ 67,129.55

Debtor 1

Nalu's Group, Inc.

First Name

Middle Name

Last Name

Case number (if known)

**Continuation Sheet for Official Form 206 A/B**

**3) Checking, savings, money market, or financial brokerage accounts**

<b>Chase</b>	<b>Savings</b>	<b>6322</b>
--------------	----------------	-------------

**Balance: 38,486.11**

<b>Chase Bank</b>	<b>Checking</b>	<b>2396</b>
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**Balance: 7,837.44**



Fill in this information to identify the case:

Debtor name Nalu's Group, Inc.  
United States Bankruptcy Court for the: Central District of California  
Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing

Official Form 206D

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☒ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.  
☐ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

*Column A*  
**Amount of claim**  
Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

**2.1** Creditor's name

Describe debtor's property that is subject to a lien

Creditor's mailing address

\$ \_\_\_\_\_ \$ \_\_\_\_\_

Creditor's email address, if known

Describe the lien

Date debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

Do multiple creditors have an interest in the same property?

- ☐ No  
☐ Yes. Specify each creditor, including this creditor,

- ☐ No  
☐ Yes

Is anyone else liable on this claim?

- ☐ No  
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**2.2** Creditor's name

Describe debtor's property that is subject to a lien

Creditor's mailing address

\$ \_\_\_\_\_ \$ \_\_\_\_\_

Creditor's email address, if known

Describe the lien

Date debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

Do multiple creditors have an interest in the same property?

- ☐ No  
☐ Yes. Have you already specified the relative priority?  
☐ No. Specify each creditor, including this creditor, and its relative priority.

Is the creditor an insider or related party?

- ☐ No  
☐ Yes

Is anyone else liable on this claim?

- ☐ No  
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$ \_\_\_\_\_

## Fill in this information to identify the case:

Debtor Nalu's Group, Inc.

United States Bankruptcy Court for the: Central District of California

Case number \_\_\_\_\_  
(If known)

☐ Check if this is an amended filing

## Official Form 206E/F

## Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
- ☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

**2.1** Priority creditor's name and mailing address

California Department of Tax and Fee  
Administration  
Account Information Group, MIC:29  
P.O. Box 942879  
Sacramento, CA, 94279-0029

Date or dates debt was incurred  
2017-2019

Last 4 digits of account  
number \_\_\_\_\_

Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a) ( 8 )

As of the petition filing date, the claim is: \$ 17,621.95

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☒ Disputed

Basis for the claim:  
Taxes & Other Government Units

Total claim

Priority amount

\$ 14,527.61**2.2** Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ \_\_\_\_\_

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim:

Date or dates debt was incurred

Last 4 digits of account  
number \_\_\_\_\_

Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a) ( \_\_\_\_\_ )

Is the claim subject to offset?

- ☐ No  
☐ Yes

**2.3** Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ \_\_\_\_\_

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim:

Date or dates debt was incurred

Last 4 digits of account  
number \_\_\_\_\_

Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a) ( \_\_\_\_\_ )

Is the claim subject to offset?

- ☐ No  
☐ Yes

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
<b>3.1</b>	<b>Nonpriority creditor's name and mailing address</b> Aldo Gomez 607 Calle Canasta  San Clemente, CA, 92673   Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> Potential disputed work related claims   <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.2</b>	<b>Nonpriority creditor's name and mailing address</b> Alec Carda 474 Plaza Estival  San Clemente, CA, 92672   Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> Potential disputed work related claims   <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.3</b>	<b>Nonpriority creditor's name and mailing address</b> Alexander Portillo 23014 Via Cereza  Mission Viejo, CA, 92691   Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> Potential disputed work related claims   <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.4</b>	<b>Nonpriority creditor's name and mailing address</b> Alfredo Perez 211 W. Hacienda Dr.  Corona, CA, 92882   Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> Potential disputed work related claims   <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.5</b>	<b>Nonpriority creditor's name and mailing address</b> Anselmo Carlos Ramirez 1525 N. Durant St.  Santa Ana, CA, 92706   Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> Potential disputed work related claims   <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.6</b>	<b>Nonpriority creditor's name and mailing address</b> Carlos Gomez 2909 W. Camile St.  Santa Ana, CA, 92704   Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> Potential disputed work related claims   <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.7 Nonpriority creditor's name and mailing address

Carlos Guevara  
41 Via Amistosa #E  
  
Rancho Santa Margarita, CA, 92688

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☒ Unliquidated  
☒ Disputed

\$ 0.00

Basis for the claim: Potential disputed work related claims

Is the claim subject to offset?

- ☒ No  
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3.8 Nonpriority creditor's name and mailing address

Chase  
P.O. Box. 6294  
Carol Stream, IL, 60197-6294

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 12,158.72

Basis for the claim: Credit Card Debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number 7212

3.9 Nonpriority creditor's name and mailing address

Dean Saul Valdivia  
38361 17 St. #E  
  
Palmdale, CA, 93550

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☒ Unliquidated  
☒ Disputed

\$ 0.00

Basis for the claim: Potential disputed work related claims

Is the claim subject to offset?

- ☒ No  
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3.10 Nonpriority creditor's name and mailing address

Eric Keawekane  
9 Drover Ct.  
Trabuco Canyon, CA, 92679

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 300.00

Basis for the claim: Services

Is the claim subject to offset?

- ☒ No  
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3.11 Nonpriority creditor's name and mailing address

Fanny Mejia  
211 W. Hacienda Dr.  
  
Corona, CA, 92882

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☒ Unliquidated  
☒ Disputed

\$ 0.00

Basis for the claim: Potential disputed work related claims

Is the claim subject to offset?

- ☒ No  
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number



Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. <sup>12</sup> Nonpriority creditor's name and mailing address

Faustino Perez  
61 Via Amistosa #H  
  
Rancho Santa Margarita, CA, 92688

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☒ Unliquidated  
☒ Disputed

\$ 0.00

Basis for the claim: Potential disputed work related claims

Is the claim subject to offset?

- ☒ No  
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3. <sup>13</sup> Nonpriority creditor's name and mailing address

Faustino Perez Cabrera  
c/o Madison Law, APC  
17702 Mitchell North  
Irvine, CA, 92614

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☒ Unliquidated  
☒ Disputed

\$ 0.00

Basis for the claim: Disputed Wage Claim

Is the claim subject to offset?

- ☒ No  
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3. <sup>14</sup> Nonpriority creditor's name and mailing address

Felix Maldonado  
27043 Jean Terrace  
  
Laguna Niguel, CA, 92677

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☒ Unliquidated  
☒ Disputed

\$ 0.00

Basis for the claim: Potential disputed work related claims

Is the claim subject to offset?

- ☒ No  
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3. <sup>15</sup> Nonpriority creditor's name and mailing address

Garrett Claud  
204 Via Sedona  
  
San Clemente, CA, 92673

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☒ Unliquidated  
☒ Disputed

\$ 0.00

Basis for the claim: Potential disputed work related claims

Is the claim subject to offset?

- ☒ No  
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3. <sup>16</sup> Nonpriority creditor's name and mailing address

Geraldine Cedillo  
8043 Chapman Ave Apt. 22  
  
Stanton, CA, 90680

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☒ Unliquidated  
☒ Disputed

\$ 0.00

Basis for the claim: Potential disputed work related claims

Is the claim subject to offset?

- ☒ No  
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<p>3. <sup>17</sup> Nonpriority creditor's name and mailing address</p> <p>Guillermo Riano 25811 Via Lomas  Laguna Hills, CA, 92653</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: \$ 0.00</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: Potential disputed work related claims</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3. <sup>18</sup> Nonpriority creditor's name and mailing address</p> <p>Hans Sylstra 517 W. Ave. De Los Lobos Marino  San Clemente, CA, 92672</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: \$ 0.00</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: Potential disputed work related claims</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3. <sup>19</sup> Nonpriority creditor's name and mailing address</p> <p>Irene Perez 24471 Malvista Way  Laguna Niguel, CA, 92677</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: \$ 0.00</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: Potential disputed work related claims</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3. <sup>20</sup> Nonpriority creditor's name and mailing address</p> <p>Isabel Riano 25891 Via Lomas Unit 244  Laguna Hills, CA, 92653</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: \$ 0.00</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: Potential disputed work related claims</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3. <sup>21</sup> Nonpriority creditor's name and mailing address</p> <p>Joel Rodriguez 24509 Los Alisos Blvd. Apt. 208  Laguna Hills, CA, 92653</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: \$ 0.00</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: Potential disputed work related claims</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. <sup>22</sup> Nonpriority creditor's name and mailing address

Jonah Sylstra  
517 W. Ave. De Los Lobos Marino  
  
San Clemente, CA, 92672

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☒ Unliquidated  
☒ Disputed

\$ 0.00

Basis for the claim: Potential disputed work related claims

Is the claim subject to offset?

- ☒ No  
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3. <sup>23</sup> Nonpriority creditor's name and mailing address

Jonathan Vu  
34 El Cencerro  
  
Ranch Santa Margarita, CA, 92688

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☒ Unliquidated  
☒ Disputed

\$ 0.00

Basis for the claim: Potential disputed work related claims

Is the claim subject to offset?

- ☒ No  
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3. <sup>24</sup> Nonpriority creditor's name and mailing address

Jorge Morales  
607 Calle Canasta  
  
San Clemente, CA, 92673

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☒ Unliquidated  
☒ Disputed

\$ 0.00

Basis for the claim: Potential disputed work related claims

Is the claim subject to offset?

- ☒ No  
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3. <sup>25</sup> Nonpriority creditor's name and mailing address

Luis Fernando De Los Santos  
25775 Via Lomas Apt. 163  
  
Laguna Hills, CA, 92653

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☒ Unliquidated  
☒ Disputed

\$ 0.00

Basis for the claim: Potential disputed work related claims

Is the claim subject to offset?

- ☒ No  
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3. <sup>26</sup> Nonpriority creditor's name and mailing address

Maria Plascencia  
2002 E. Santa Clara  
  
Tustin, CA, 92705

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☒ Unliquidated  
☒ Disputed

\$ 0.00

Basis for the claim: Potential disputed work related claims

Is the claim subject to offset?

- ☒ No  
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<p>3. <sup>27</sup> Nonpriority creditor's name and mailing address</p> <p>Mauricio Mejia 183 S. Westchester Dr. #17  Anaheim, CA, 92804</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: \$ 0.00</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: Potential disputed work related claims</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3. <sup>28</sup> Nonpriority creditor's name and mailing address</p> <p>Mayra Marquez 1102 W. 3rd St.  Santa Ana, CA, 92703</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: \$ 0.00</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: Potential disputed work related claims</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3. <sup>29</sup> Nonpriority creditor's name and mailing address</p> <p>Miguel Jimenez 20702 El Toro Road  Lake Forrest, CA, 92630</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: \$ 0.00</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: Potential disputed work related claims</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3. <sup>30</sup> Nonpriority creditor's name and mailing address</p> <p>Miguel Ortiz 122 W. Ball Road  Anaheim, CA, 92805</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: \$ 0.00</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: Potential disputed work related claims</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3. <sup>31</sup> Nonpriority creditor's name and mailing address</p> <p>Mike Garrett 163 Pearl St.  Laguna Niguel, CA, 92677</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: \$ 0.00</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: Potential disputed work related claims</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>



**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<p>3. <sup>32</sup> Nonpriority creditor's name and mailing address</p> <p>Obed Calleja 22246 Crane St.  Lake Forest, CA, 92630</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: \$ 0.00</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: Potential disputed work related claims</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3. <sup>33</sup> Nonpriority creditor's name and mailing address</p> <p>Osualdo Zefferino 122 W. Ball Road  Anaheim, CA, 92805</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: \$ 0.00</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: Potential disputed work related claims</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3. <sup>34</sup> Nonpriority creditor's name and mailing address</p> <p>Oswaldo Plascencia c/o Melmed Law Group PC 1801 Century Park East, Ste 850 Los Angeles, CA, 90067</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: \$ 0.00</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: Disputed Wage Claim</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3. <sup>35</sup> Nonpriority creditor's name and mailing address</p> <p>Oswaldo Plascencia 2002 E. Santa Clara  tustin, CA, 92705</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: \$ 0.00</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: Potential disputed work related claims</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3. <sup>36</sup> Nonpriority creditor's name and mailing address</p> <p>Pascal De La Pena 1605 Via Sage  San Clemente, CA, 92673</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: \$ 0.00</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: Potential disputed work related claims</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. <sup>37</sup>	<b>Nonpriority creditor's name and mailing address</b> Quail Hill Center LLC 550 NEWPORT CENTER DR Newport Beach, CA, 92660	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 26,348.85
	<b>Date or dates debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>Basis for the claim:</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>38</sup>	<b>Nonpriority creditor's name and mailing address</b> Roberto Lopez 21141 Canada Road Apt. 156  Lake Forrest, CA, 92630	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$ 0.00
	<b>Date or dates debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>Basis for the claim:</b> Potential disputed work related claims  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>39</sup>	<b>Nonpriority creditor's name and mailing address</b> Roxy Hoffman 622 Cliff Dr.  Laguna Beach, CA, 92651	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$ 0.00
	<b>Date or dates debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>Basis for the claim:</b> Potential disputed work related claims  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>40</sup>	<b>Nonpriority creditor's name and mailing address</b> Ryan Lake 55 Via Honrado Rancho  Rancho Santa Margarita, CA, 92688	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$ 0.00
	<b>Date or dates debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>Basis for the claim:</b> Potential disputed work related claims  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>41</sup>	<b>Nonpriority creditor's name and mailing address</b> Sarah Selguero 24509 Los Alisos Blvd. Apt. 208  Laguna Hills, CA, 92653	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$ 0.00
	<b>Date or dates debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>Basis for the claim:</b> Potential disputed work related claims  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<p>3. <sup>42</sup> Nonpriority creditor's name and mailing address</p> <p>Sergio Alexis Rodriguez 3903 Calle Real  San Clemente, CA, 92673</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: \$ 0.00</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: Potential disputed work related claims</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3. <sup>43</sup> Nonpriority creditor's name and mailing address</p> <p>Sinthia J. Flores 24481 Camino Rioja  Laguna Niguel, CA, 92677</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: \$ 0.00</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: Potential disputed work related claims</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3. <sup>44</sup> Nonpriority creditor's name and mailing address</p> <p>Tim Vu 2412 West Glenwood Place Santa Ana, CA, 92704</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: \$ 300.00</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: Services</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3. <sup>45</sup> Nonpriority creditor's name and mailing address</p> <p>Veronica Gomez 607 Calle Canasta  San Clemente, CA, 92673</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: \$ 0.00</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: Potential disputed work related claims</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3. <sup>46</sup> Nonpriority creditor's name and mailing address</p> <p>Victor Rojas 25211 Stockport St.  Laguna Hills, CA, 92653</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: \$ 0.00</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: Potential disputed work related claims</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>

Part 2:

Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.		Amount of claim
<div> <div>3.47</div> <div>Nonpriority creditor's name and mailing address</div> <div>Wilson Juarez 6791 Trask Ave.  Westminster, CA, 92683</div> <div> <div>Date or dates debt was incurred</div> <div>Last 4 digits of account number</div> </div> </div>	<div> <div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div> <input type="checkbox"/> Contingent  <input checked="" type="checkbox"/> Unliquidated  <input checked="" type="checkbox"/> Disputed </div> <div>Basis for the claim: Potential disputed work related claims</div> <div> <div>Is the claim subject to offset?</div> <div> <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes </div> </div> </div>	<div>\$ 0.00</div>
<div> <div>3.48</div> <div>Nonpriority creditor's name and mailing address</div> <div>Zoe Mendina 20702 El Toro Road  Lake Forrest, CA, 92630</div> <div> <div>Date or dates debt was incurred</div> <div>Last 4 digits of account number</div> </div> </div>	<div> <div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div> <input type="checkbox"/> Contingent  <input checked="" type="checkbox"/> Unliquidated  <input checked="" type="checkbox"/> Disputed </div> <div>Basis for the claim: Potential disputed work related claims</div> <div> <div>Is the claim subject to offset?</div> <div> <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes </div> </div> </div>	<div>\$ 0.00</div>
<div> <div>3.49</div> <div>Nonpriority creditor's name and mailing address</div> <div>Zuriel Abundes 33871 Alcazar Dr.  Dana Point, CA, 92629</div> <div> <div>Date or dates debt was incurred</div> <div>Last 4 digits of account number</div> </div> </div>	<div> <div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div> <input type="checkbox"/> Contingent  <input checked="" type="checkbox"/> Unliquidated  <input checked="" type="checkbox"/> Disputed </div> <div>Basis for the claim: Potential disputed work related claims</div> <div> <div>Is the claim subject to offset?</div> <div> <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes </div> </div> </div>	<div>\$ 0.00</div>
<div> <div>3.</div> <div>Nonpriority creditor's name and mailing address</div> <div></div> <div> <div>Date or dates debt was incurred</div> <div>Last 4 digits of account number</div> </div> </div>	<div> <div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div> <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed </div> <div>Basis for the claim:</div> <div> <div>Is the claim subject to offset?</div> <div> <input type="checkbox"/> No  <input type="checkbox"/> Yes </div> </div> </div>	<div>\$</div>
<div> <div>3.</div> <div>Nonpriority creditor's name and mailing address</div> <div></div> <div> <div>Date or dates debt was incurred</div> <div>Last 4 digits of account number</div> </div> </div>	<div> <div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div> <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed </div> <div>Basis for the claim:</div> <div> <div>Is the claim subject to offset?</div> <div> <input type="checkbox"/> No  <input type="checkbox"/> Yes </div> </div> </div>	<div>\$</div>

**Part 3:****List Others to Be Notified About Unsecured Claims**

4. **List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2.** Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1.	Madison Law, APC 1772 Mitchell North Irvine, CA, 92614	Line <u>3.13</u> <input type="checkbox"/> Not listed. Explain: _____	_____
4.2.	Melmed Law Group, PC 1801 Century Park east Ste 850 Los Angeles, CA, 90067	Line <u>3.34</u> <input type="checkbox"/> Not listed. Explain _____	_____
4.3.		Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.4.		Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.1.		Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.5.		Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.6.		Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.7.		Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.8.		Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.9.		Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.10.		Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.11.		Line _____ <input type="checkbox"/> Not listed. Explain _____	_____



**Part 4:****Total Amounts of the Priority and Nonpriority Unsecured Claims****5. Add the amounts of priority and nonpriority unsecured claims.****Total of claim amounts**5a. **Total claims from Part 1**

5a.

\$ 17,621.95

5b. **Total claims from Part 2**

5b.

+

\$ 39,107.57

5c. **Total of Parts 1 and 2**

5c.

\$ 56,729.52

Lines 5a + 5b = 5c.

**Fill in this information to identify the case:**

Debtor name Nalu's Group, Inc.  
United States Bankruptcy Court for the: Central District of California  
Case number (if known): \_\_\_\_\_ Chapter 11

☐ Check if this is an amended filing

**Official Form 206G**

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.  
☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Commercial Lease Lessee</p> <p>State the term remaining</p> <p>3 years</p> <p>List the contract number of any government contract</p>	<p>QUAIL HILL CENTER LLC</p> <p>550 NEWPORT CENTER DR</p> <p>Newport Beach, CA, 92660</p>
2.2	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	
2.3	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	
2.4	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	
2.5	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	

**Fill in this information to identify the case:**

Debtor name Nalu's Group, Inc.

United States Bankruptcy Court for the: Central District of California

Case number (If known): \_\_\_\_\_

☐ Check if this is an amended filing

**Official Form 206H**

**Schedule H: Codebtors**

**12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Does the debtor have any codebtors?**

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G.** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 Tony Truong	Tony Truong 66 Iron Horse Trail Ladera Ranch, CA 92694	Quail Hill Center LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.2		_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3		_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4		_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5		_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6		_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

**Fill in this information to identify the case:**

Debtor name Nalu's Group, Inc.  
United States Bankruptcy Court for the: Central District of California  
Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing

**Official Form 207**

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income**

**1. Gross revenue from business**

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

**Sources of revenue**  
Check all that apply

**Gross revenue**  
(before deductions and exclusions)

**From the beginning of the fiscal year to filing date:**

From 01/01/2021 to Filing date  
MM / DD / YYYY

☒ Operating a business  
☐ Other

\$ 82,090.67

**For prior year:**

From 01/01/2020 to 12/31/2020  
MM / DD / YYYY

☒ Operating a business  
☐ Other

\$ 454,291.00

**For the year before that:**

From 01/01/2019 to 12/31/2019  
MM / DD / YYYY

☒ Operating a business  
☐ Other

\$ 782,903.00

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None

**Description of sources of revenue**

**Gross revenue from each source**  
(before deductions and exclusions)

**From the beginning of the fiscal year to filing date:**

From 01/01/2021 to Filing date  
MM / DD / YYYY

PPP COVID-19 Relief \$ 38,486.00

**For prior year:**

From 01/01/2020 to 12/31/2020  
MM / DD / YYYY

PPP COVID-19 Relief \$ 39,015.00

**For the year before that:**

From 01/01/2019 to 12/31/2019  
MM / DD / YYYY

\$ 0.00

Debtor Nalu's Group, Inc. Case number (if known)

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Chase Creditor's name P.O. Box. 6294 Carol Stream, IL 60197-6294	02/22/2021	\$ 11,377.64	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Credit Card Debt
3.2. _____ Creditor's name	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. _____ Insider's name	_____	\$ _____	
Relationship to debtor _____			
4.2. _____ Insider's name	_____	\$ _____	
Relationship to debtor _____			



Debtor Nalu's Group, Inc.  
Name

Case number (if known)

### 5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Description of the property	Date	Value of property
5.1. _____ Creditor's name		_____	\$ _____
5.2. _____ Creditor's name		_____	\$ _____

### 6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
_____		_____	\$ _____

Last 4 digits of account number: XXXX- \_\_\_\_\_

## Part 3: Legal Actions or Assignments

### 7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. Faustino Perez Cabrera v. Nalus, Inc, et al	Disputed wage and hourly case	Superior Court of California- Orange County	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number 30-2020-01155733-CU-OE-CJC		700 Civic Center Drive West Santa Ana, CA 92701	
7.2. Oswald Plascencia v. Nalu's, Inc.		Superior Court of California- Orange County	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number 30-2020-01166120-CU-OE-CXC	Disputed Wage and Hourly Case	700 Civic Center Drive West Santa Ana, CA 92701	

Debtor Nalu's Group, Inc.  
Name \_\_\_\_\_ Case number (if known) \_\_\_\_\_

### 8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address	Description of the property	Value
_____	_____	\$ _____
Custodian's name	Case title	Court name and address
_____	_____	_____
Case number	Name	_____
_____	Date of order or assignment	_____
_____	_____	_____

### Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. _____	_____	_____	\$ _____
Recipient's name	_____	_____	_____
Recipient's relationship to debtor	_____	_____	_____
_____	_____	_____	_____
9.2. _____	_____	_____	\$ _____
Recipient's name	_____	_____	_____
Recipient's relationship to debtor	_____	_____	_____
_____	_____	_____	_____

### Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Date of loss	Value of property lost
_____	_____	_____	_____
_____	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	_____	_____
_____	_____	_____	\$ _____

Debtor Nalu's Group, Inc.  
Name

Case number (if known)

**Part 6: Certain Payments or Transfers**

**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1.	M Jones & Associates, PC	Initial Deposit	03/2021	\$ 20,000.00
	<b>Address</b> 505 N Tustin Ave, Ste 105 Santa Ana, CA 92705			

**Email or website address**  
OCDebtRelief.com

**Who made the payment, if not debtor?**

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2.				\$
	<b>Address</b>			

**Email or website address**

**Who made the payment, if not debtor?**

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.  
Do not include transfers already listed on this statement.

☒ None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
			\$
<b>Trustee</b>			

Debtor Nalu's Group, Inc.  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

### 13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1. _____		_____	\$ _____
Address _____			
Relationship to debtor _____			
13.2. _____		_____	\$ _____
Address _____			
Relationship to debtor _____			

### Part 7: Previous Locations

#### 14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy	
	From	To
14.1. _____	_____	_____
14.2. _____	_____	_____

Debtor

Nalu's Group, Inc.

Name

Case number (if known)

## Part 8: Health Care Bankruptcies

### 15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

15.1.

Facility name

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.

How are records kept?

Check all that apply:

- ☐ Electronically
- ☐ Paper

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

15.2.

Facility name

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.

How are records kept?

Check all that apply:

- ☐ Electronically
- ☐ Paper

## Part 9: Personally Identifiable Information

### 16. Does the debtor collect and retain personally identifiable information of customers?

☒ No.

☐ Yes. State the nature of the information collected and retained.

Does the debtor have a privacy policy about that information?

- ☐ No
- ☐ Yes

### 17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

☒ No. Go to Part 10.

Yes. Does the debtor serve as plan administrator?

- ☐ No. Go to Part 10.
- ☐ Yes. Fill in below:

Name of plan

Employer identification number of the plan

EIN:

Has the plan been terminated?

- ☐ No
- ☐ Yes



Debtor Nalu's Group, Inc. Case number (if known) \_\_\_\_\_  
Name

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. _____ Name	XXXX-_____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____
18.2. _____ Name	XXXX-_____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
_____ Name			<input type="checkbox"/> No <input type="checkbox"/> Yes
_____ Address			

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
_____ Name			<input type="checkbox"/> No <input type="checkbox"/> Yes
_____ Address			

Debtor Nalu's Group, Inc. Case number (if known)  
Name

## Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

### 21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Owner's name and address	Location of the property	Description of the property	Value
Name			\$

## Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No  
☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
Case number	Name		<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No  
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		

Debtor Nalu's Group, Inc. Case number (if known) \_\_\_\_\_  
Name

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- ☒ No  
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		

**Part 13: Details About the Debtor's Business or Connections to Any Business**

**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☐ None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. Nalu's, Inc. (predecessor in interest) Name 6741 Quail Hill Parkway Irvine, CA 92603	Restaurant	EIN: 51-0493582  Dates business existed From 04/01/2004 To 07/26/2019
25.2. Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.  EIN: _____ Dates business existed From _____ To _____
25.3. Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.  EIN: _____ Dates business existed From _____ To _____

Debtor Nalu's Group, Inc. Case number (if known)

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Dates of service
26a.1. Kim Le, CPA Name 22241 Canyon Crest Dr., Mission Viejo, CA 92692	From 03/01/2002 To

Name and address	Dates of service
26a.2. Name	From To

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

Name and address	Dates of service
26b.1. Name	From To

Name and address	Dates of service
26b.2. Name	From To

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address	If any books of account and records are unavailable, explain why
26c.1. Kim Le, CPA Name 22241 Canyon Crest Dr., Mission Viejo, CA 92692	

Debtor Nalu's Group, Inc. Case number (if known)  
Name

**Name and address**

**If any books of account and records are  
unavailable, explain why**

26c.2.

Name

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

**Name and address**

26d.1.

Quail Hill Center, LLC

Name

550 NEWPORT CENTER DR, Newport Beach, CA 92660

**Name and address**

26d.2.

Name

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

**Name of the person who supervised the taking of the inventory**

**Date of  
inventory**

**The dollar amount and basis (cost, market, or  
other basis) of each inventory**

\_\_\_\_\_  
\$ \_\_\_\_\_

**Name and address of the person who has possession of inventory records**

27.1.

Name



Debtor Nalu's Group, Inc.  
Name

Case number (if known)

Name of the person who supervised the taking of the inventory

Date of  
inventory

The dollar amount and basis (cost, market, or  
other basis) of each inventory

\$

Name and address of the person who has possession of inventory records

27.2.

Name

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Tony Truong	66 Iron Horse Trail, Ladera Ranch, CA 92694	President and sole shareholder	100

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No

☐ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
			_____ To _____
			_____ To _____
			_____ To _____
			_____ To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☒ No

☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. _____ Name	_____	_____	
		_____	
		_____	
Relationship to debtor		_____	

Debtor Nalu's Group, Inc.  
Name

Case number (if known) \_\_\_\_\_

**Name and address of recipient**

30.2

Name \_\_\_\_\_

**Relationship to debtor**

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No  
☐ Yes. Identify below.

**Name of the parent corporation**

**Employer Identification number of the parent corporation**

EIN: \_\_\_\_\_

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No  
☐ Yes. Identify below.

**Name of the pension fund**

**Employer Identification number of the pension fund**

EIN: \_\_\_\_\_

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.  
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/01/2021  
MM / DD / YYYY

X

Signature of individual signing on behalf of the debtor

Printed name Tony Truong

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No  
☐ Yes

Aldo Gomez  
607 Calle Canasta  
San Clemente, CA 92673

Alec Carda  
474 Plaza Estival  
San Clemente, CA 92672

Alexander Portillo  
23014 Via Cereza  
Mission Viejo, CA 92691

Alfredo Perez  
211 W. Hacienda Dr.  
Corona, CA 92882

Anselmo Carlos Ramirez  
1525 N. Durant St.  
Santa Ana, CA 92706

California Department of Tax and Fee Administ  
Account Information Group, MIC:29  
P.O. Box 942879  
Sacramento, CA 94279-0029

Carlos Gomez  
2909 W. Camile St.  
Santa Ana, CA 92704

Carlos Guevara  
41 Via Amistosa #E  
Rancho Santa Margarita, CA 92688

Chase  
P.O. Box. 6294  
Carol Stream, IL 60197-6294

Dean Saul Valdivia  
38361 17 St. #E  
Palmdale, CA 93550

Eric Keawekane  
9 Drover Ct.  
Trabuco Canyon, CA 92679

Fanny Mejia  
211 W. Hacienda Dr.  
Corona, CA 92882

Faustino Perez  
61 Via Amistosa #H  
Rancho Santa Margarita, CA 92688

Faustino Perez Cabrera  
c/o Madison Law, APC  
17702 Mitchell North  
Irvine, CA 92614

Felix Maldonado  
27043 Jean Terrace  
Laguna Niguel, CA 92677

Garrett Claud  
204 Via Sedona  
San Clemente, CA 92673

Geraldine Cedillo  
8043 Chapman Ave Apt. 22  
Stanton, CA 90680

Guillermo Riano  
25811 Via Lomas  
Laguna Hills, CA 92653

Hans Sylstra  
517 W. Ave. De Los Lobos Marino  
San Clemente, CA 92672

Irene Perez  
24471 Malvista Way  
Laguna Niguel, CA 92677

Isabel Riano  
25891 Via Lomas Unit 244  
Laguna Hills, CA 92653

Joel Rodriguez  
24509 Los Alisos Blvd. Apt. 208  
Laguna Hills, CA 92653

Jonah Sylstra  
517 W. Ave. De Los Lobos Marino  
San Clemente, CA 92672

Jonathan Vu  
34 El Cencerro  
Ranch Santa Margarita, CA 92688

Jorge Morales  
607 Calle Canasta  
San Clemente, CA 92673

Luis Fernando De Los Santos  
25775 Via Lomas Apt. 163  
Laguna Hills, CA 92653

Madison Law, APC  
1772 Mitchell North  
Irvine, CA 92614

Maria Plascencia  
2002 E. Santa Clara  
Tustin, CA 92705

Mauricio Mejia  
183 S. Westchester Dr. #17  
Anaheim, CA 92804

Mayra Marquez  
1102 W. 3rd St.  
Santa Ana, CA 92703

Melmed Law Group, PC  
1801 Century Park east  
Ste 850  
Los Angeles, CA 90067

Miguel Jimenez  
20702 El Toro Road  
Lake Forrest, CA 92630



Miguel Ortiz  
122 W. Ball Road

Mike Garrett  
163 Pearl St.  
Laguna Niguel, CA 92677

Obed Calleja  
22246 Crane St.  
Lake Forest, CA 92630

Osualdo Zefferino  
122 W. Ball Road

Oswaldo Plascencia  
c/o Melmed Law Group PC  
1801 Century Park East, Ste 850  
Los Angeles, CA 90067

Oswaldo Plascencia  
2002 E. Santa Clara  
tustin, CA 92705

Pascal De La Pena  
1605 Via Sage  
San Clemente, CA 92673

Quail Hill Center LLC  
550 NEWPORT CENTER DR  
Newport Beach, CA 92660

QUAIL HILL CENTER LLC  
550 NEWPORT CENTER DR  
Newport Beach, CA 92660

Roberto Lopez  
21141 Canada Road Apt. 156  
Lake Forrest, CA 92630

Roxy Hoffman  
622 Cliff Dr.  
Laguna Beach, CA 92651

Ryan Lake  
55 Via Honrado Rancho  
Rancho Santa Margarita, CA 92688

Sarah Selguero  
24509 Los Alisos Blvd. Apt. 208  
Laguna Hills, CA 92653

Sergio Alexis Rodriguez  
3903 Calle Real

Sinthia J. Flores  
24481 Camino Rioja

Tim Vu  
2412 West Glenwood Place  
Santa Ana, CA 92704

Tony Truong  
66 Iron Horse Trail  
Ladera Ranch, CA 92694

Veronica Gomez  
607 Calle Canasta

Victor Rojas  
25211 Stockport St.  
Laguna Hills, CA 92653

Wilson Juarez  
6791 Trask Ave.  
Westminster, CA 92683

Zoe Mendina  
20702 El Toro Road  
Lake Forrest, CA 92630

Zuriel Abundes  
33871 Alcazar Dr.  
Dana Point, CA 92629

**United States Bankruptcy Court**

**IN RE:**

Case No. \_\_\_\_\_

Nalu's Group, Inc.

Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Registered name and last known address of security holder	Shares (Or Percentage)	Security Class (or kind of interest)
Tony Truong 66 Iron Horse Trail, Ladera Ranch, CA 92694	100	Common stockholder